

Agenda

- Industry Trends
- What is eSupport?
- Influx of eSupport Tools
- eSupport Benefits
- Impact to the Help Desk
- The future with eSupport
- Bottom Line



- Workforce is growing more mobile
 - Cellular phones
 - Personal Digital Assistants (PDA)
 - Laptop Computers
- Customers are lacking patience, and have a higher sense of urgency in today's environment
- Users want "anywhere, anytime" access

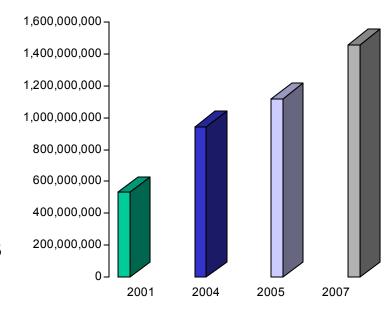




- In 2001, 80% of workers in major corporations required remote access capability
- 50% worked remotely full-time
- There has been an increased reliance on technology in business and the home

Source: Gartner Group

- In 2001, 530 million people had Internet access worldwide
- By 2005, that number should increase to 1.12 billion worldwide
- The top 15 countries will account for nearly 82% of the worldwide Internet users (including business, educational, and home users)



Source: Computer Industry Almanac









- Help Desk call volumes increasing at a rate of 20% per year projected through 2003
- Most common Help Desk calls typically involves configuration management
- 80% of Help Desk time is spent in diagnosing problems



- Help Desk calls growing from an average
 1.75 calls per end-user per month in 1999 to
 3 calls per end-user per month in 2003
- At this rate of growth, the ratio of Help Desk professionals to end users will change:
 - Today: One per 350 to 400 end-users
 - 2003: One per 250 to 300 end-users



- Rising costs of dedicated phone and desk-side support
- The increased expense and recurring issues associated with hiring and retaining qualified support professionals
- Growing demand for "anywhere, anytime" support



Solution?

- eSupport can help:
 - End-users help themselves "anywhere, anytime"
 - Correct problems without user intervention
 - Lower the cost-per-call
 - Improve Analyst productivity
 - Minimize the amount of costly desk-side visits by technicians
 - Improve customer satisfaction

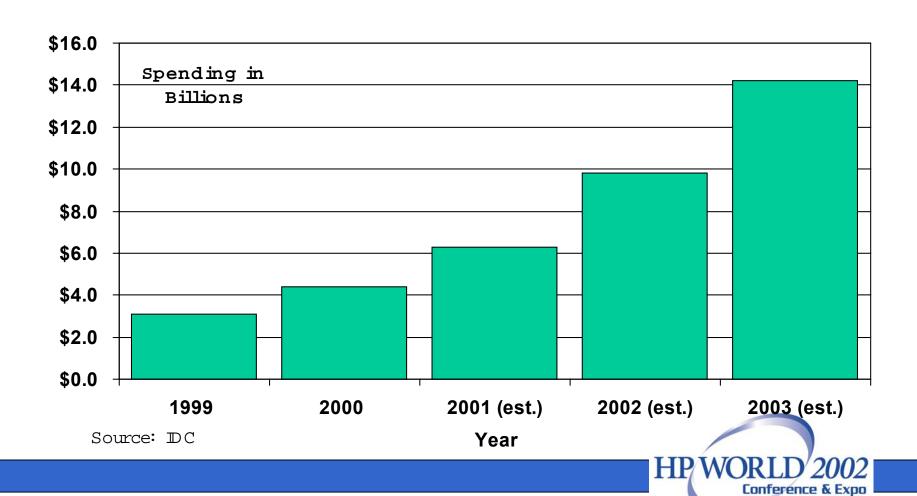


What is eSupport?

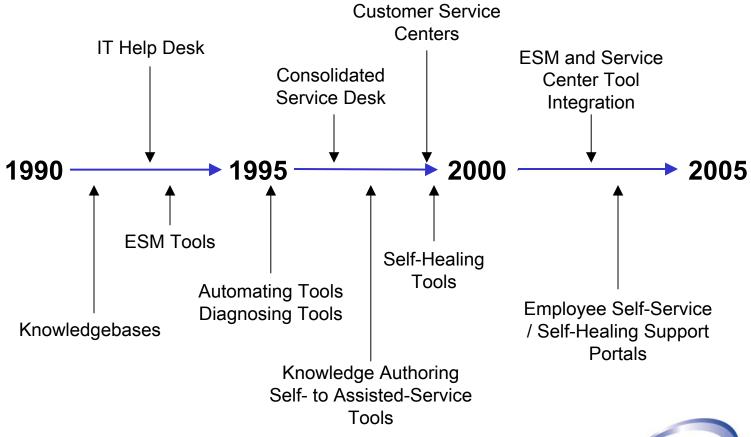
- eSupport, as defined by STI Knowledge, is broken down into 3 main parts:
 - Integrates methods of support, connecting customers directly to the support organization for immediate personalized service
 - Internet-based tools and services that deliver customer care for any client "anywhere, anytime"
 - Automatically eliminates problems and prevents service calls



eSupport Spending Trends



eSupport Management Evolution



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Source: META Group

- eMail
- Live text chat
- Voice over Internet Protocol (VoIP)
- Self-healing technology
- Frequently Asked Questions (FAQs)
- Knowledge Bases
- Self-service Tools
- Others...



eMail

- Allows minimal interaction between end-user and Analyst
- Information provided to end-user is typically more comprehensive
- New technology will allow automated responses without involving an Analyst
- Leading Companies eGain, Genesys, eshare and Stream International



Text Chat

- Instantly connect end-user to an Analyst for realtime communication
- End-user gains instant feedback
- Allows Analyst to "push" topically-specific Web links to end-user
- Analyst can handle up to 5 simultaneous chat sessions
- Leading Companies StartCall, InstantService and Click Interconnect



- Voice over Internet Protocol (VoIP)
 - Turn text chat session into a live conversation
 - End-user gains instant feedback
 - Need for additional equipment by endusers may slow growth projections
 - Leading Companies NetDive, eStara and Sideware



- Self-healing technology
 - Software that will "find and fix" personal computer problems
 - Software that addresses hardware, software, antivirus, data recovery and software updates
 - Minimize the need for costly technician visits
 - Leading Companies CONNeCTED,
 Support.com and MetaQuest Software



- Frequently Asked Questions (FAQ)
 - One of the first self-service tools in the Internet age
 - Typically outline general problem / issue
 - Provide a broad response for resolution
 - Published on a support-providers Web site



- Knowledge Bases
 - Provides vast array of multi-vendor support content for Analyst
 - Time-tested solutions for a multitude of problems, products and services
 - Administrative intensive
 - Leading Companies RightAnswer.com, eGain,
 ServiceWare and FrontRange Solutions



- Self-Service Tools
 - Allows end-user to leverage established problem resolution information
 - Gaining acceptance for the savvy end-user
 - On-line links to both supplier-proprietary and manufacturer knowledge
 - Automated answers to more basic "how to" questions
 - Leading Companies ServiceWare and eGain



- Automated Diagnostics
 - Enables technicians to "read" individual PC configurations
 - Automatically "pushes" new fixes or upgrades
 - Enables Support Center to spend time resolving, rather than diagnosing problems



eSupport Benefits

- eSupport is "cool"
- Allow customers to assist themselves
- eSupport initiative extends across enterprise
- Can be integrated with existing Help Desk
- Based on open architecture
- "Anywhere, anytime" support
- End-users can participate in process
- Foundation for the future

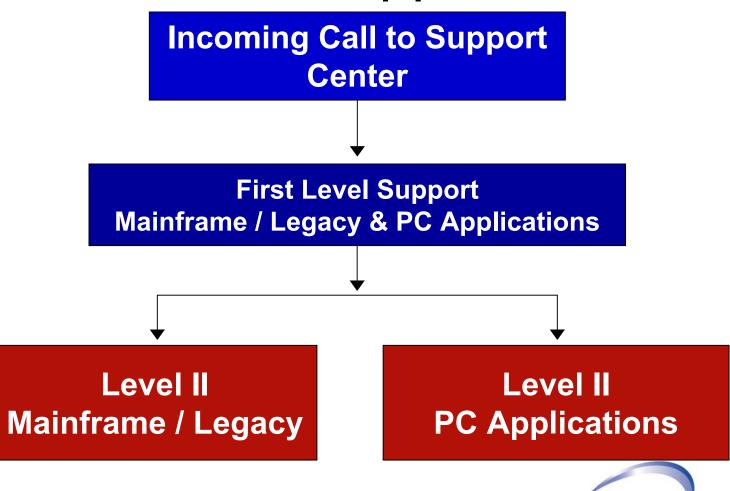


eSupport Risks

- Combining telephone contact with web contact - longer to complete - more expensive
- Agents skills do not always transfer well between the channel mediums
- Specific customer segments may not be interested/capable to use the medium provided
- Impact on infrastructure

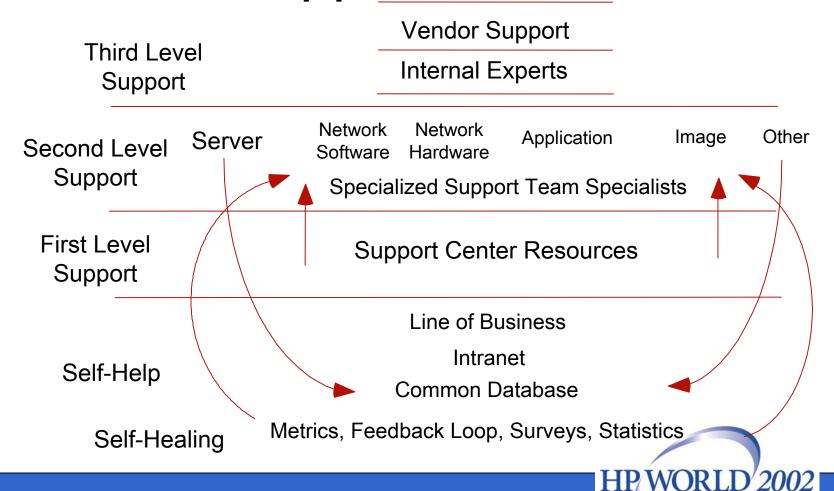


Traditional Support Model



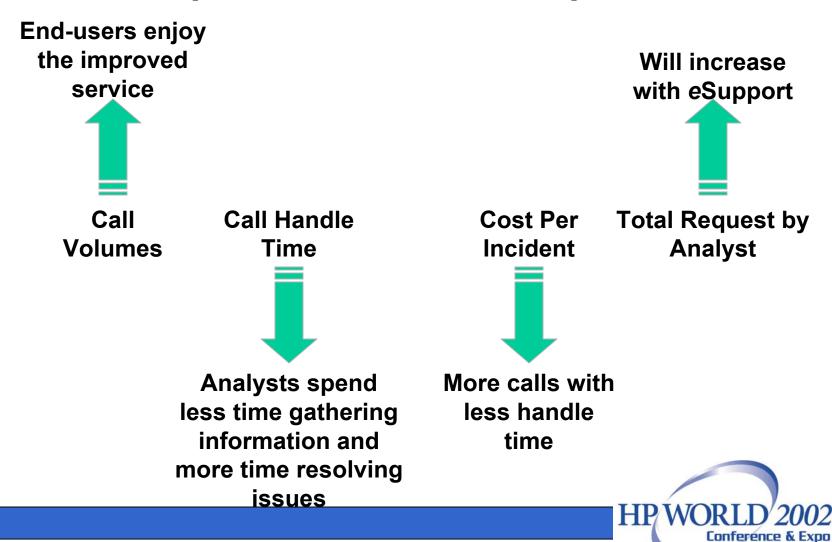
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eSupport Contact Center Support Model



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Impact to the Help Desk



Impact to the Help Desk

Impatient endusers search out other support avenues

Better tools

End-users are delighted with the improved service





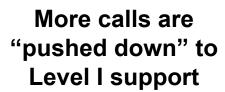
Call Abandon Rates



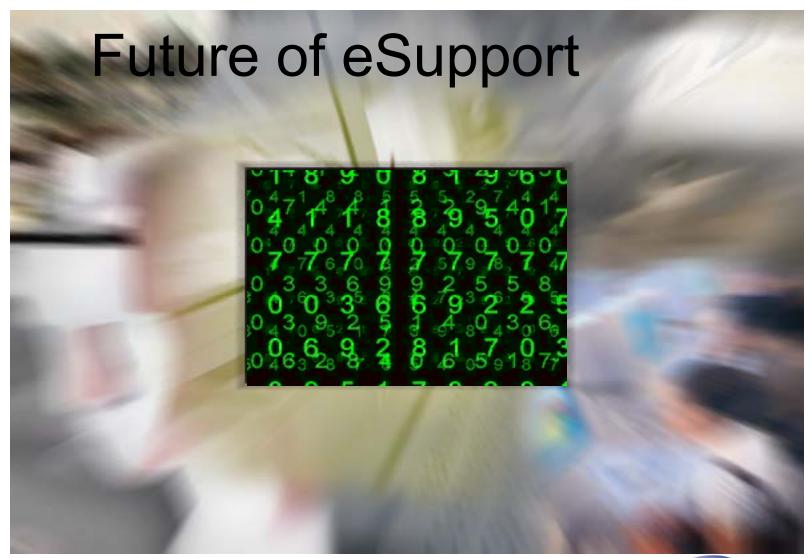
First Call Resolution



Customer Satisfaction

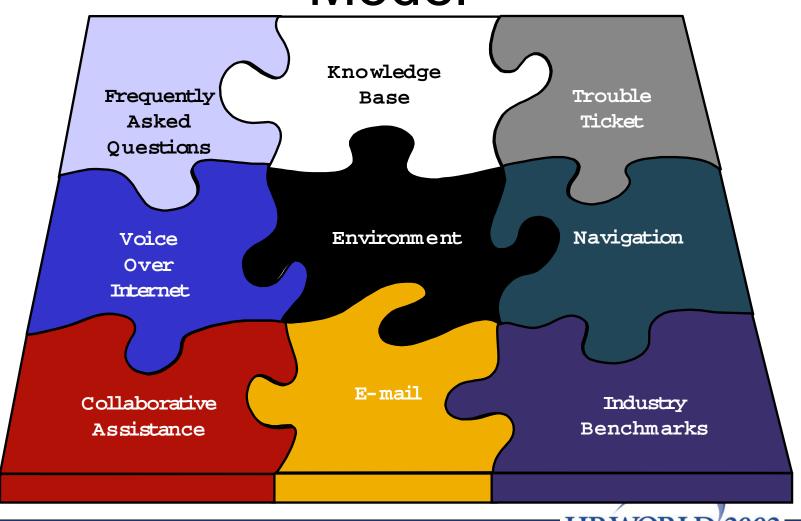




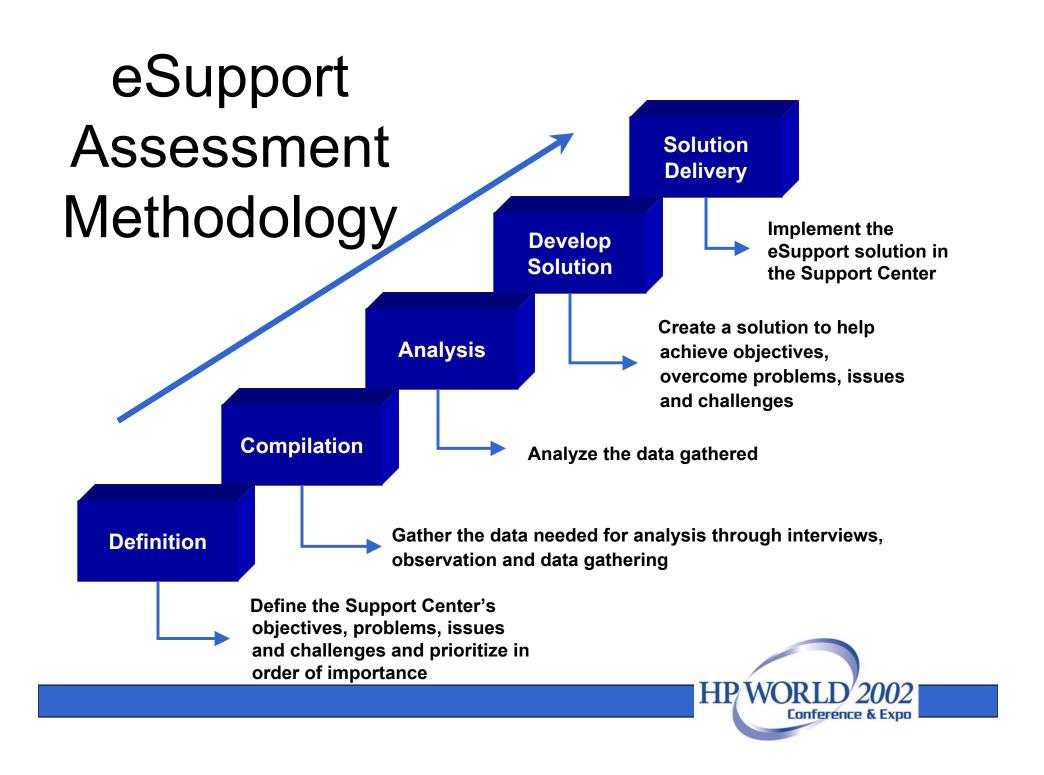




Best Practices For The eSupport Model



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Bottom Line

- End-users are demanding "anywhere, anytime" support
- End-users lack the patience to wait for support, so they are more willing to help themselves
- Multitude of eSupport tools and technology
- Telephone-based customer service is not going to be replaced by the Web
- eSupport model is one that uses a correct mix of tools and technology

Source: Gartner Group CRM 2000, (September 2000)

Bottom Line (cont'd)

- eSupport should allow Analysts to handle more with less, decrease the total handle time of each call and resolve more calls
- Complex service requests will require a more knowledgeable, experienced support Analyst
- eSupport can have a negative impact on the Support Center
- Analysts should be able to delight the endusers with improved service

