Industry Associations produce increased customer confidence with HP contributions

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HP WORLD 2003 Solutions and Technology Conference & Expo

Overview

Customer confidence and IT

- IT Industry Associations and how they benefit customers
 - using example of Storage Networking Industry Assn
- HP contributions to IT industry associations



Customer confidence and IT

with the IT marketplace today

- Customer confidence a function of:
 - their 20:20 hindsight from the past
 - their understanding of future projected market events
- PAST: dominated by 1999-2000 experiences
- FUTURE: hopefully will be encouraged by greater understanding of work being done through industry associations



1990 - 2000 experience

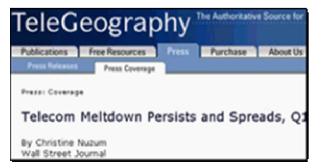
- Widespread marketing messages on the "instant gain" possible with IT investments
- Wide array of technologies being promoted
- Absolute absence of risk considerations
- An atmosphere of a perceived need to pull the trigger or lose strategic opportunity
- Eventual burst of dot-com bubble left many far more cautious in the face of similar appeals



Business realities today

Business environment is volatile and unpredictable





Intense competitive pressure



Infrastructure
January 28, 2002
Global Crossing Files For Chapter 11
By Jim Wagner
Global Crossing (NYSE:GX), a worldwide voice and telecommunications companies around the world,

IT budgets constrained

Dow Jones Business News Vivendi Chairman Says Company Was on Verge of Bankruptcy Filing

Monday August 19, 2.22 am ET

Dow Jones Newswires

PARIS -- Vivendi Universal (NYSE:X - \(\sigma\) SA Chairman Jean-Rene Fourtou said the troubled French media giant came close to filing for bankruptcy in mid-July, but now has a agreement with its creditor banks for an extra two billion euros (\$1.97 billion) in financing.





Current environment

- Widespread marketing messages on the "ROI gain" possible with IT investments
- Wide array of technologies being promoted
- Risk avoidance paramount in customer thinking
- Obsession with reining in IT costs
- Absent a clear view of industry cooperation to address these concerns – a nasty adversarial marketplace environment



IT industry associations

- Largely focused on:
 - customer realizable benefits
 - standards
 - interoperability
 - ease of systems integration, use, & management
 - best practices for ensuring systems availability supplier realizable benefits
 - meeting customer requirements
 - increased consumption of products
 - partner integration
 - internal efficiencies

11/13/2003



HP background with standards

- Recognized leader in industry standards, having earned a positive image for our public advocacy and effective support for open standards
- Over 500 HP people participating in about 750 standards committees within about 150 industry standards organizations
- HP participants hold influential leadership positions in many key standards organizations

The storage marketplace sends out many messages



nubo

directors

8witches



SAN

V³ SAN initiative



orth



LINEAR TAPE-OPEN

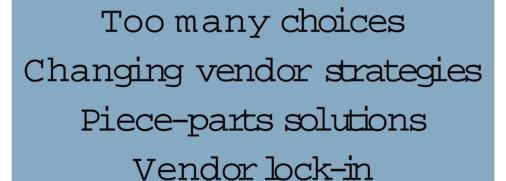
SANITI





DAS

CIFS



Fibre Channel



Seascape

DAFC



NAS

HSM

NFS



5001

At last, true open integration with

Storage ONE



Near field recording



Storage Networking Industry Association (SNIA)



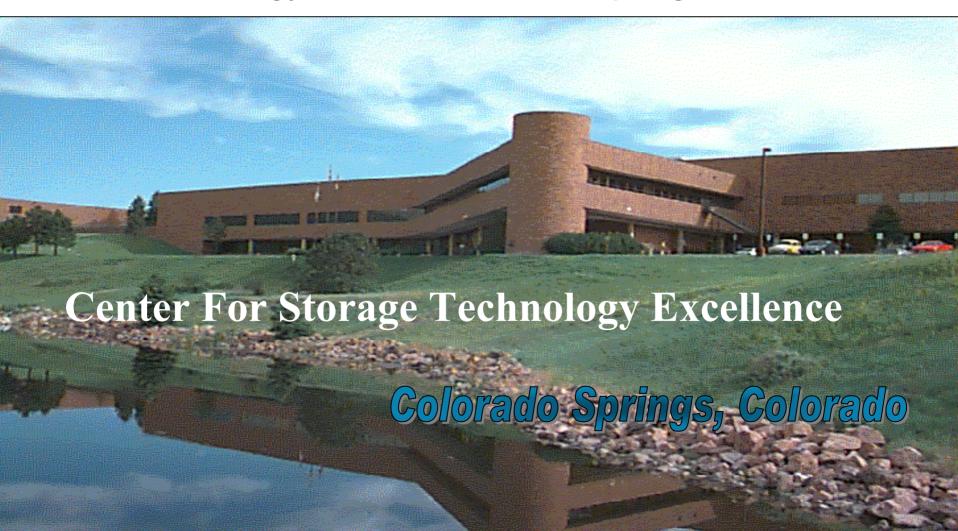
as an example of how industry cooperation can work

- Works to make storage networking technologies
- easier to understand
- simpler to implement
- easier to manage
- Providing vendor neutral recommendations for storage networking use, such that they are recognized as valued assets to the business process

SNIA: making technologies easier to understand



SNIA Technology Center, Colorado Springs, CO



SNIA: making technologies easier to understand(2)



- SNIA Technology Center provides:
 - Timely information and education
 - Hands-on laboratory experience with multi-vendor configurations
 - Affordable Classes and Facilities
 - Industry Wide End User Events
 - Central location, affordable travel
- This SNIA facility is made possible through HP
 - 14,000 ft.² Multi-Purpose Facility
- SNIA facility is immediately adjacent to one of HP's storage engineering plants

SNIA: making technologies easier to understand(3)



- Vendor neutral education provided at other venues: Basic to advance tutorials (Storage Networking World) Storage networking workshops Storage technologies dictionary (SNIA web site) Distinct technology focused groups, e.g.
 - IP Storage Forum
 - Storage Security Industry Forum
 - Storage Management Forum

End user customer advisory groups

SNIA: making technologies easier to understand (4)



Tutorials available:

Backup and Recovery of Storage Networks

Business Continuity

Data Sharing

High Availability

Fibre Channel SAN Infrastructure Design

IP Storage

SCSI

Metro Networks

NAS

Networking for Storage Professionals

User Experiences

Virtualization

SNIA: storage networks, simpler to implement



- Customers receive sound advice regarding homogeneous network configurations from their vendor
- Heterogeneous network configurations are more challenging
- SNIA has vendor collaboration groups, producing:
 - reference multi-vendor configurations
 - e.g. Supported Solutions Forum
 - interface standards that will simplify interoperability
 - e.g. Storage Management Initiative

11/13/2003



Supported Solutions Forum



Mission:

- To drive tested and certified multi-vendor storage solutions and to provide a single point of contact for field support for their certified Open SAN Supported Solutions

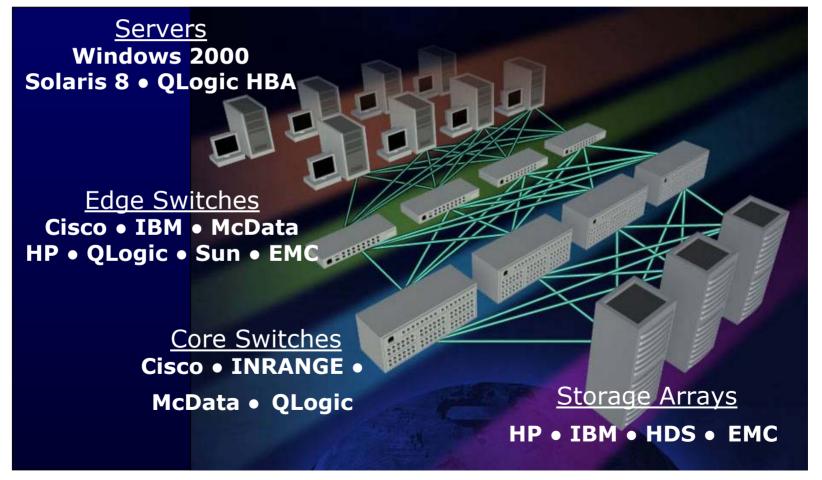
Membership: 21 major storage and networking firms

Founding HP IBM EMC
Members: Brocade McData Hitachi



Supported Solutions Forum(2)

Typical and most recent SSF project:





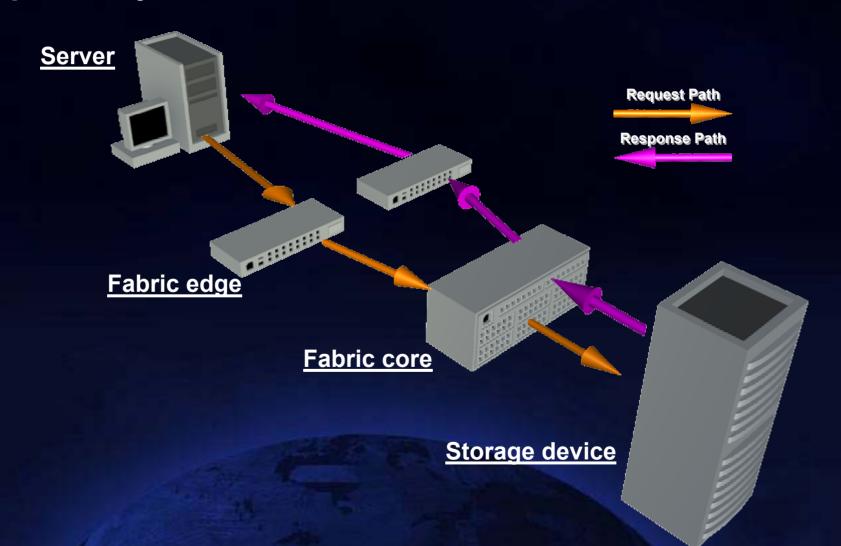
Supported Solutions Forum(3)

- Customer benefits:
 - Peace of mind -- they do multi-vendor SAN testing, so clients can do their job
 - SSF tested solution ensures a neutral-party approval of interoperable solution that will work
 - Simplifies SAN management
 - Single point of contact for 24x7 problem resolution
 - Reduces time to implementation
 - SSF Open SAN solutions ensure tested interoperability, in complete, working, and supported solutions
 - Takes guesswork out of selection and management of existing infrastructure re: interoperability
 - Reduces cost with 'proven, real' solutions
 - Eliminates cost/time associated with 'trial & error' method



Supported Solutions Forum(4)

Interoperability is about the matter in the middle



SNIA: storage networks, easier to manage



- For several years, technical groups within SNIA have
 - worked on Disk resource management issues
 - defined standard interfaces for management of disk storage facilities
 - created guidelines for implementing well managed solutions



SNIA: storage networks, easier to manage(2)



- SNIA's Storage Management Initiative objectives:
 - to unify the storage industry on an interoperable, "open", and highly functional interface for network storage management
 - to bring together SNIA disparate resources, including: education, interoperability, technical work groups, marketing, conferences and technology center
 - to deliver a storage management specification on a timeline that is respected by the marketplace

SNIA: storage networks, easier to manage(3)

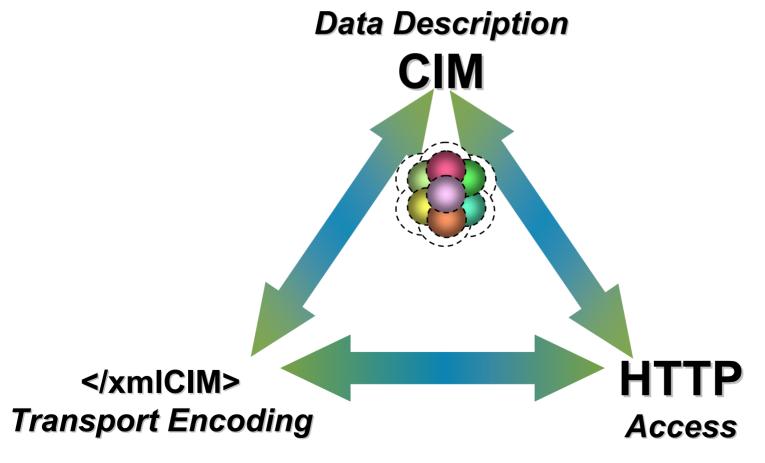


- Storage Management Initiative (SMI) customer benefits:
 - Better multi-vendor SAN management
 - Improved storage network interoperability
 - Improved storage network manageability
 - Reduced cost and complexity of SAN management
 - With a common interface, the management of network storage will become simpler and cheaper than managing an equivalent amount of storage attached directly to servers

SNIA: storage networks, easier to manage(4)



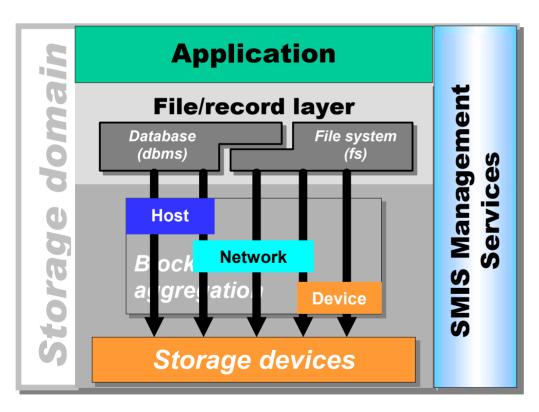
SMI Builds off of Web-Based Enterprise Management



SNIA: storage networks, easier to manage(5)



The SMI Specification extends CIM / WBEM



Single interoperable transport

- Rigorous object model
- Durable names
- Automated discovery
- Resource locking

SNIA: storage networks, easier to manage(6)



Distinguishing which products are conforming to the SMI Specification will be aided by:



- SNIA Interoperability
 Conformance Test Program
- Independent testing
- Conforming products carry visible conformance mark

SNIA: storage networks, easier to manage(7)



Preparing the marketplace for adoption of the SMI Specification has been the responsibility of SNIA's Storage Management Forum (SMF)



SSF Accountabilities

- Specification definition
- Conformance testing and certification against the specification
- Promotion of specification in Asia, Hong Kong, Australia, Europe, and North America
- HP holds the Vice Chair of SNIA's SMF

SNIA: storage networks, easier to manage(8)



HP announces the first SMI-S based developers program

SMI-S Developers Program

Services and resources facilitating the development of SMI-S compliant applications to manage specified HP storage devices

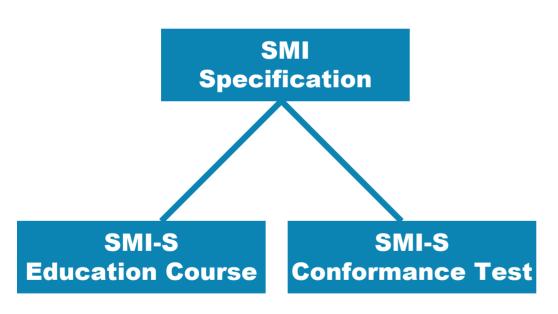
http://www.hp.com/go/devsmi-s

- The HP SMI-S Developers Program is a specific program for partners to gain access to HP SMI-S based management interfaces.
 - Facilitate partner development and availability of open standards compliant applications
 - Provide the development, support and marketing services required to accelerate the availability of SMI-S compliant technologies with HP storage systems

SNIA: storage networks, easier to manage(9)



planning for ready market acceptance of SNIA's SMI-Specification



- SMI-Specification will be supported by complimenting education and conformance testing programs.
- Such a go-to-market "triad" by SNIA could become the future model for subsequent introductions of standards into the marketplace.

SNIA: storage networks, recognized as valued assets



- In order for storage networks to be viewed as valued assets to the business process:
 - Business customers need to see and understand
 - key cost and performance drivers related to storage
 - vendor neutral guidelines for what technology is most appropriate for specific applications
 - a storage technology road map that references other IT component road maps
 - a view of IT technology that is continuous and converging towards preserving value in legacy assets

SNIA: storage networks, recognized as valued assets (2) HP WORLD 2003 recognized as valued assets (2)

- SNIA Technical Council
 - Composed of leading technology experts from competing SNIA firms
 - Collaborating to drive storage technology leadership
 - Studying technology to identify key drivers/trends
 - Setting and extending the direction for SNIA shared storage model
 - Creating "high level" industry road map
- HP holds the Vice Chair of SNIA's Technical Council

SNIA: storage networks, recognized as valued assets (3)

Customer benefits:

- Vendor neutral view of today and tomorrow's shared storage model
- SNIA's shared storage model holds industry in proximate alignment
- Shared storage model still allows vendors to innovate in areas consistent with the model
- Eliminates time consuming need for individual technology research prior to every client expansion
 - Unbiased product and technical analysis guides
 - Objective and more credible technology roadmaps
- Technology forecasts for arrival of interoperability in various real world environments

SNIA: storage networks, recognized as valued assets (4)

- Vendor benefits:
 - Achieve interoperability with all providers at a much lower development cost, and...
 - Provide technology development roadmaps steeped in/driven by end-user need
 - Reduce need for customized development
 - Decrease compliance testing timeline and costs
 - Accelerate time to market via qualification to industry interface standard vs. interface re-development
 - Allocate saved resources to additional technology development



SNIA's additional activities

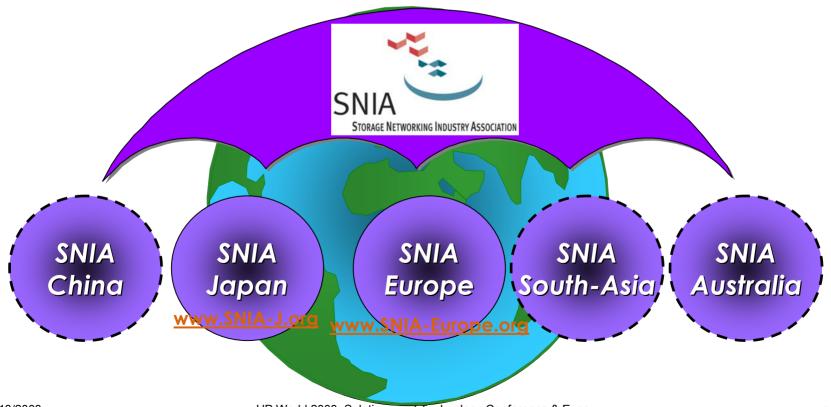
In addition to the activities presented earlier, SNIA also conducts as vendor neutral activities:

- Advanced studies into storage security issues
- Advanced studies into the usage of IP storage technologies
- Collaborative efforts to define standards and best practices for "information lifecycle management," also descriptive of data protection methods
- Advanced studies into object based storage devices
- Advanced studies into network attached storage
- Advanced studies into IO traces, tools and analysis



SNIA increasingly global effect

- SNIA today is largely a North American activity
- But global interest in network storage has created regional affiliates



HP contributes to IT industry associations



IT Industry associations are Relevant to HP's business strategy – examples:

1. Best return on IT

 The World Wide Web Consortium (W3C) is extending its XML standard into a suite of web services standards bringing the economic benefits of the modular, e-services based approach to software originally pioneered by HP.

2. Focused innovation

 The International Imaging Industry Association (I3A) is creating cross-over technology standards which merge photography and digital imaging, thereby accelerating the growth of the digital imaging and printing market in which HP is an acknowledged leader.

Standards organizations are relevant to HP technical priorities



1. Mobility

 The Open Mobile Alliance (OMA) is accelerating the growth of the mobile applications market by consolidating and integrating the work on such standards as the Wireless Applications Protocol (WAP) and Multimedia Messaging Service (MMS).

2. Security

 The Trusted Computing Group (TCG) was co-founded by HP to provide standards for end-to-end hardware and software security.
 This is of particular importance to HP because of our breadth of product offerings and our emphasis on complete solutions.

3. New Rich Media

- The InterNational Committee for Information Technology Standards (INCITS) is responsible for the JPEG and MPEG standards which are among the key building blocks for the new ecosystem around rich media, a new world which will particularly benefit HP because of our combined strengths in computing, imaging, and consumer electronics.

HP OpenView management standards strategy



- Enable value-add OV features by facilitating collection of lower-level management information
 - Promote / develop standards for the import of device / systems / applications / services instrumentation and notifications
 - Interface standards include protocols, information schemas and APIs
- Export selected OV management information using standard message mechanisms
- Meet customer checklist standards requirements for target market segments



HP Strategy for network services

- Promote standardized instrumentation in network devices to enable common network management interfaces to multi-vendor equipment suppliers. Minimize required proprietary implementations.
 - Support appropriate IETF and IEEE level 2/3 media and IP standards.
 - Monitor emerging standards: IPV6 MIB, VLAN Discovery / Multiple Spanning Trees/ Rapid Spanning Tree
 Convergence, MPLS Routing Control, 802.11 Wireless, Dynamic DNS, and SNMP V3.
- Applicable Standards Bodies
 IETF, IEEE, 3GPP, DMTF
- Product Compliance to Management Standards
 NNM: SNMP V2 (V3 via SNMPR), Concise MIB, Layer 3 MIBS
 MIB2, Multi-Cast

HP Strategy for operations management



- Continue to expand the breadth of areas addressed in operations management by mining key sources of management information including those based on industry standards. Of interest is alarms, configuration and status for systems and applications
- Applicable Standards Bodies
- SNMP (Traps, config/status info, performance data)
 - DMTF CIM (systems instrumentation, some application data)
- Standards Participation DMTF Board
- Product Compliance to Management Standards
 OVO 7.0: SNMP, WMI access to CIM

HP Strategy for transaction performance management



- Enable transaction response analysis through standardized application and middleware interfaces.
 - Decompose a transaction end to end using component metrics preferably supplied through standard mechanisms.
 - Enlist middleware suppliers to instrument J2EE and .NET services with standards-based API calls.
 - Facilitate adoption of ARM by end users, object servers, and application providers.
- Applicable Standards Bodies
 - Open Group (TOG) ARM Specification, JCP JMX/J2EE extensions, IETF SNMP MIB (RMON and Host Resources/RFC 1514), W3C SOAP/WSI extensions

HP Strategy for transaction performance management (2)



- Standards Participation
 TOG ARM WG, JCP JSR 77/138/149
- Product Compliance to Management Standards
 - OV Perf Agent (OVPA) ARM 2.0
 - Web Transaction Observer (WTO 3) internal use of ARM
 - OV Internet Services (OVIS) stores data in ARM2 format if OVPA present
 - SPIs (Websphere, WebLogic) JMX
 - OV Transaction Analyzer (OVTA) uses ARM 3 internally
 - OV Performance Insight for Networks (OVPI) SNMP

HP Strategy for telecom management



- Meet telecom service provider "must" requirements for product support of management standards.
 - Support management standard requirements for the following segments:
 - mobile
 transport/broadband
 voice switching
 - IP services
 element/network management systems
 - Focus on management standards required for service provisioning and service assurance in telecom networks.

Applicable Standards Bodies

- ITU-T/ISO, IETF, 3GPP, TMForum (NGOSS), JCP (OSSJ) Standards participation
 - Co-lead TMF NGOSS Architecture Team
 - Monitor: 3GPP (Fault/Config), TMF (Wireless Measurement Svc Team)

HP Strategy for web services management



- Enable common widespread instrumentation and control of applications and business integration environments by establishing a defacto standard for web services management.
 - Establish OMI as a basis for an OASIS standard in management protocol.
 - Enlist support of management platform vendors and middleware vendors by creating a partner enablement kit.
- Applicable Standards Bodies (under development)
 - ASIS Management Protocol, DMTF Application Server, W3C
 Web Services Architecture. W3C WS Management Task Force
 - Standards Participation
 - OASIS MPTC, W3C WS Arch WG/Mgmt TF

HP Strategy for service desk management



- Use the industry standard process model to provide out of the box processes.
 - Meet customer requirements for industry standard best practices
 - Provide product to enable HPC certification,
 "ITIL Certified Consultant"

Applicable Standards Bodies

 CCTA – IT Infrastructure Library (ITIL), itSMF -ITIL Qualified Standards

Standards Participation

• itSMF - USA

Product Compliance to Mgmt Standards

 Service Desk 4.0, 4.5: support IT Infrastructure Library (ITIL) process model and processes

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Summary

- Customer confidence was stretched following the 1999-2000 dot.com experience
- Customers searching for:
 - credible, independent, fundamental information
 - objective frameworks to evaluate with
 - standards and itneroperability
- IT Industry Associations are delivering on these needs
- HP has contributed notably to such IT industry associations



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