Head to Head with Dell & IBM: How ProLiant Wins

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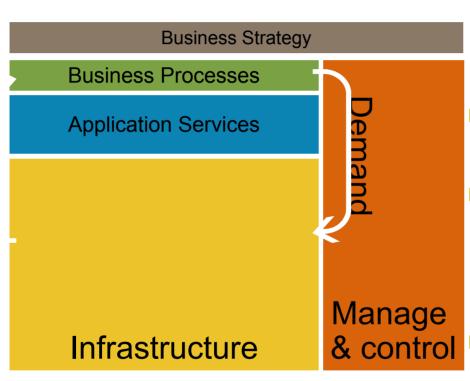
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Adaptive Enterprise: a strategy positioned to win





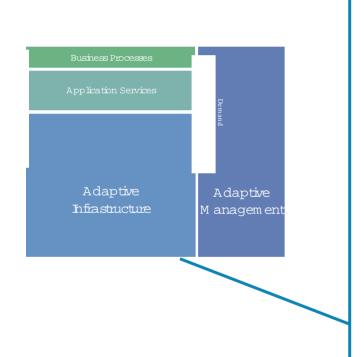
An IT foundation that dynamically adapts to rapidly changing business conditions

- Tight linkage between IT and business strategy & extension to suppliers, customers.
- Improved service levels through tighter integration.
- Maximized utilization of available resources through sharing and synchronization across all business functions.
- Simplified top to bottom management and control.
- Enabled by automated control and dynamic provisioning.

Supply

Key elements built-in for an adaptive infrastructure





- Based unifying industry standards
- Powered by industry defining technologies

Continuous and secure operations

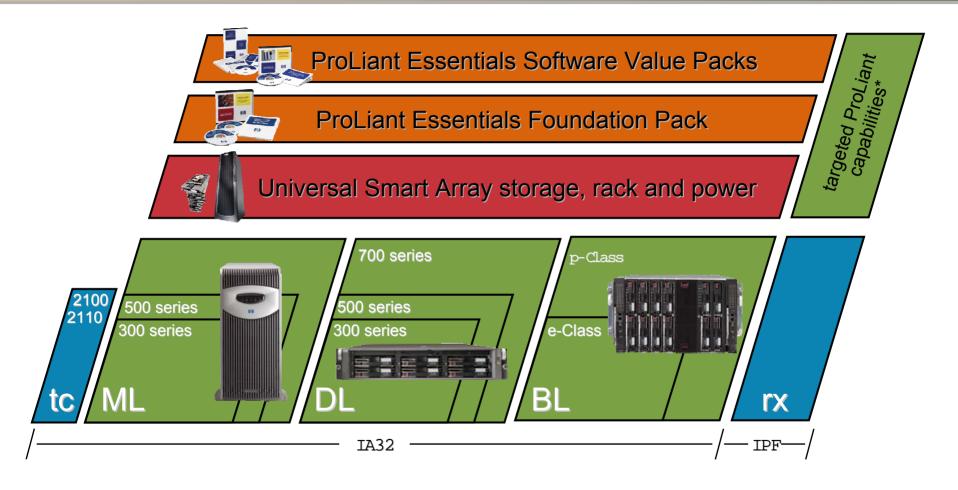
Automated & intelligent management

Dynamic resource optimization

- Strong, collaborative industry partnerships
- Scalable to your unique environment
- Integrated with services and solutions

HP ProLiant: a robust portfolio positioned to win





Technology innovation leadership









Warranty

HP

#1 in standards based enterprise computing

World-Wide Market Share



32%

45%

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 Rack-optimized 	40%
• Tower	26%
• 1P	22%
• 2P	35%
• 4P/6P	44%

 Blades 	23%
 NT/Windows 	32%

 NetWare 	34%
 NetWare 	349

• Linux 29%

• 8P

ProLiant performance leadership



Mail & Messaging, SPECweb & WebBench



Lotus.



ProLiant ML370

2P NotesBench 15,750 users 2P SPECweb99 5.373 connections



4P Domino R5 24,000 mail users



ProLiant BL20p

2P SPECweb99 SSL 1.242 connections

As of 7/14/03

Applications







CITRIX

ProLiant BL20p 2P SAP SD User 2-tier

315 SD users



ProLiant DL560

4P SAP SD User 2-tier 500 SD Users



ProLiant DL740

8P SAP SD User 2-tier 715 SD users

TPC-C & TPC-H





ProLiant ML350

#1 Overall Price/Performance \$2.47/tpmC &1P Performance

19,526/tpmC



2P Performance 44,942 tpmC



2P Price/Performance \$3.71





4P TPC-H Price/Performance \$66/QphH & 1695QphH

ProLiant ML570 4P Price/Performance \$4.98/tpmC & 68,739 tpmC

ProLiant DL760 8P Performance

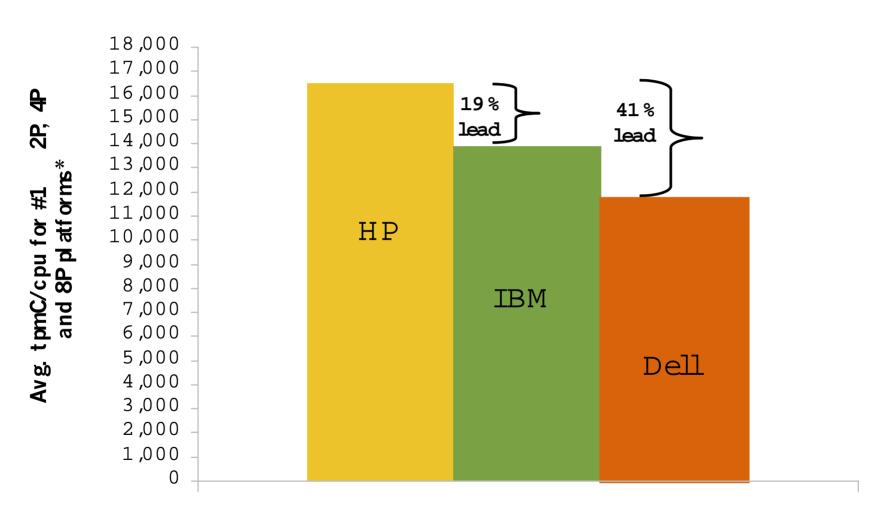
3,346 QphH & \$65/QphH





ProLiant delivers performance leadership





Source: www.tpc.org

*As of 7/14/03

HP industry standard servers





HP ProLiant DL Density-optimized for rack mount. environments.



HP ProLiant ML Maximum expansion for rack and tower environments.



HP ProLiant BL Maximum flexibility and control in blade server infrastructures



HP Serverto

series Dependable servers for value-conscious small businesses









Competitive map

HP	Dell	IBM
DL760	PE8450	
DL740		x440
DL580	PE6650	x440
DL560		x360
DL380	PE2650	x345
DL360	PE1750	x335
DL320	PE350	x305
ML570	PE6600	x255
ML530	PE4600	
ML370	PE2600	x235
ML350	DE1600	x225
ML330	PE1600	XZZS
tc21XX/ML310	PE600sc	x205
BL e class		
BL p class 20P 40P	1655MC	HS20

ProLiant DL: we will, we will, rack you



- Embedded technology leadership
 - •iLO
 - Smart Array 5i Plus Controller
 - Dual Port NICs





- 1st platform with 533 MHz FSB
- •1st 4P X 2U platform

1st 8P X 4U platform







High Performance Features:

<u>Less Filling</u>

ProLiant DL320 G2: PowerEdge 350 & xSeries 305



ProLiant DL320 G2

- Supports a Remote Insight Lights-Out Edition (RILOE) card
- Supports both ATA and SCSI hard drives
- Supports 4 GB of memory
- Has an integrated video controller
- Supports full height and full length PCI slot

PowerEdge 350

- Does not support the Dell Remote Access Card (DRAC)
- Supports ATA hard drives only
- Supports only 1GB of memory
- Video controller is not integrated and requires a separate card

xSeries 305

 xSeries supports 2 PCI slots; however, both slots are only half-length and one is low-profile slot

ProLiant DL360 G3: PowerEdge 1750 & xSeries 335



ProLiant DL360 G3

- Ships standard with hot plug power supply and option for redundant hot-plug power supplies
- Utilizes an HP universal hot plug hard drive tray
- Has an embedded Smart Array 5i Plus controller with RAID support standard
- iLo Standard
- Dual 10/100/1000 NICs
- Rear loading power supplies
- 1st to market with 533MHz FSB
- 266 MHz DDR SDRAM

PowerEdge 1750

- -Has a hard drive tray that is unique to the PowerEdge 1750 alone
- -RAID support is offered as an optional upgrade only for \$499
- -ERA/O is a \$399 upgrade
- -Top loading power supplies
- -Only offers 400MHz FSB
- -Only supports 200MHz DDR SDRAM

- Does not have option for redundant hotplug power supplies
- -Does not have 2 full-length 64-bit 100MHz PCI-X slots. Only 1 full length and one half-length slot.

ProLiant DL380 G3: PowerEdge 2650 & xSeries 345



ProLiant DL380 G3

- 3 full-length PCI-X slots, 2 of which are hot plug
- Support for 6 universal hot plug hard drives
- Supports an option for fully redundant hot plug fans
- Certified Class B EMI testing
- 6 DIMM slots for memory

PowerEdge 2650

- 3 PCI-X slots with no hot plug support
- Only 5 hot plug hard drives
- Hot plug fans do not have an option for full redundancy

- Only Certified Class A EMI testing
- No hot-plug PCI slots
- Only 4 DIMM slots for memory

ProLiant DL380 Packaged Cluster: HPWC a silver bullet unto itself



ProLiant DL380 Packaged Cluster

- Unique in the industry-standard marketplace; a single SKU, prepackaged and pre-wired
- Comes fully assembled for customer convenience

ProLiant DL560: PowerEdge 6650 & xSeries 360



ProLiant DL560

- 1st 4P 2U platform and offer 50% more density than any of its competitors
- Offers greater power efficiency in a nonredundant configuration
- Offers greater level of reliability with Online Spare Memory
- Offers 1+1 power supply solution
- Uses 550W power supplies

PowerEdge 6650

- Only offers 4U form factor
- Only offers 1+1 power supply solution
- Uses 900W power supplies

- Only offers 3U form factor
- Only offers 2+1 power supply solution
- Only offers ChipKill memory solution

ProLiant DL580 G2: PowerEdge 6 xSeries 360 & 440



ProLiant DL580 G2

- Supports hot plug mirrored memory
- Has an Integrated Smart Array 5i Plus controller with a battery-backed write cache enabler on all 2-processor models – standard
- Supports up to 32GB max memory
- Offers 4 HDD's

PowerEdge 6650

- Has a memory mirroring capability, but no hot-plug memory
- Offers only an embedded Ultra3 controller with optional RAID support

xSeries 360 & 440

- x360 only offerx 8GB max memory
- x360 only offers 3 standard HDD's and x440 only offers 2 HDD's
- Neither IBM platform offer an integrated RAID controller with RAID support standard
- x360 only offers Chipkill and does not offer hot-plug memory

ProLiant DL760 G2 and DL740: PowerEdge 8450 & xSeries 440



ProLiant DL760 G2 & DL740

- Features Hot Plug RAID memory for the ultimate in memory fault tolerance
- Enabled by the modular chassis design, the ProLiant DL760 server offers simple drawer swap allowing for a server upgrade between the ProLiant 8500, DL760 and DL760 G2

PowerEdge 8450

- Offers only ECC memory protection
- Offers only PCI slots
- Does not support Xeon MP processors

- Does not offer upgrade path from previous 8-way platforms
- Only supports 2 HDD's
- Does not offer Hot Plug RAID Memory
- Does not offer 7U platform

ProLiant ML: we tower over the competition



- •Clear market share leadership in the pedestal market and even greater strength in 2P tower
- •1st to implement iLO in a tower platform
- •Greater customer deployment flexibility with rack and tower configuration models as well as tower to rack conversion kits
- Greater levels of availability with Advanced Memory Protection
- Greater levels of serviceability and reliability testing







Tastes great and less filling:

delivering performance and

price/performance based on

customer need

ProLiant ML310: PowerEdge 600SC & xSeries 205

ProLiant ML310

- Has a pre-failure warranty on hard drives (ATA and SCSI), memory and processors worldwide
- Comes with an integrated dual-channel ATA adapter with ATA RAID support or an integrated single-channel SCSI controller (depending on model selected)
- Supports Remote Insight Lights-Out Edition II (RILOE II) to provide excellent operating systemindependent, secure, out-of-band management

PowerEdge 600SC

- Does not offer a pre-failure warranty
- Does not offer an integrated ATA RAID solution, only an optional SCSI RAID and ATA RAID controller
- Does not support the Dell Remote Access Card (DRAC) for out-of-band server management

- Only supports 2GB maximum memory
- Does not offer 64-bit PCI slots
- ATA models have integrated dual ATA/100 adapters with no standard integrated ATA RAID

ProLiant ML330 G3: PowerEdge 1400SC & xSeries 220 ProLiant ML330 G3: ProLiant ML330

ProLiant ML330 G3

- 4 X 64-bit PCI slots
- U3 SCSI or ATA RAID 0, 1
- Offer ATA & SCSI model
- Rack-mountable
- 4GB maximum memory
- Pre-failure warning on processors, memory and hard drives

PowerEdge 1600

- No HDD option
- No rack-mount option
- No pre-failure warnings.

xSeries 225

No standard ATA RAID

ProLiant ML350 G3: PowerEdge 2600, 1600 & xSeries 225

ProLiant ML350 G3

PowerEdge 2600 & 1600

- Supports 8 HDD's
- 4 PCI-X slots
- Up to 8GB maximum memory
- Offers 3-3-3 warranty support
- Pre-failure warranty covers HDD's, memory and processors
- Tower or rack model

- 2600 only has 6 GB maximum memory and 1600 only has 4GB maximum memory
- 1600 only has 2 PCI-X slots
- 1600 only has 6 HDD's and only offers tower model

- xSeries 225 only supports 6 HDD's
- Pre-failure warranty only covers HDD's

ProLiant ML370 G3: PowerEdge 2600 & xSeries 235



ProLiant ML370 G3

- Has online spare memory
- Supports up to 12 GB memory
- Has Integrated Lights-Out (iLO) capability for remote management built in
- Offers a tool-free rack rail kit for true rapid deployment
- Offers 6 X 64-bit PCI-X slots
- Offers a standard hot-plug power supply

PowerEdge 2600

- No online spare memory
- Only support for 6GB maximum memory
- Integrated remote management is an extra cost option (ERA/O)
- The rack rail kit requires 2 different tools and the customer to add/remove over 10 screws

- Does not offer online spare memory
- Base model does not come standard with a hot plug power supply. The hot plug redundant power supply option kit must be purchased separately by the customer – a trash-and-replace upgrade

ProLiant ML530 G2: PowerEdge 4600 & xSeries ???



ProLiant ML530 G2

- Supports 14 HDD's
- Up to 16GB maximum memory
- Supports 7 PCI-X slots
- Offers Hot-Plug Mirrored Memory

PowerEdge 4600

- Only support for 10 HDD's
- Only support for 6 PCI-X slots
- Does not offer hot-plug mirrored memory

xSeries ???

 IBM does not currently offer a platform that is directly comparable to the ML530 G2

ProLiant ML570 G2: PowerEdge 6600 & xSeries 255



ProLiant ML570 G2

- Supports up to 14 HDD's
- Up to 32GB maximum memory
- Offers Hot-Plug Mirrored Memory

PowerEdge 6600

- Supports only 12 HDD's
- Does not offer hot-plug capabilities with its mirrored memory solution
- Only support for 16GB maximum memory

- Supports only 12 HDD's; standard 6 hard drive cage and optional 6 hard drive cage
- Only supports up to 12GB maximum memory

ProLiant BL: emerging market leadership



•1st tier one vendor to market with Blades

•1st to market with 2P blade

•1st to market with 2P & 4P blade with FC SAN connectivity

- Best-in-class technologies
 - Strongest suite of deployment and management tools
 - •Fully enabled virtual remote management
 - Densest blade offering with hot-plug SCSI drives
 - Flexible interconnect options

<u>Feature-PHAT</u>

for thin computing

ProLiant BL10e: A silver bullet unto itself



ProLiant BL10e

- Features Intel Pentium M ultra-low voltage processors at 1GHz
- Allows the installation of up to 280 blade servers with a 3U rackoptimized blade server enclosure that holds 20 blades/enclosure

PowerEdge ???

 Dell's announced blade strategy does not include a low-power, 1processor blade offering

IBM ???

 IBM's announced blade strategy does not include a low-power,
 1-processor blade offering

ProLiant BL20p: PowerEdge 1655MC & BladeCenter Conference & Export HS20

ProLiant BL20p G2

- Support for 2 SCSI HDD's
- Support for 4GB maximum memory
- Offers 4 network adapters
 (1 dedicated to iLO management)

PowerEdge 1655 MC

- Only offers 2 network adapters
- Only offers 2GB maximum memory
- Does not offer hot-plug drive support

IBM BladeCenter HS20

- Only supports 2 non-hot plug IDE drives
- Only offers 2 network adapters

ProLiant BL40p: A silver bullet unto itself



ProLiant BL40p

- Features 4 Xeon processors, hot plug SCSI drives, and redundant SAN capability
- Includes an integrated Smart Array
 5i plus, 6 NICs (1 dedicated to iLo),
 and 2 full length PCI-X slots

PowerEdge ???

 Has not announced a 4P blade and is currently questioning viability of blade market

IBM ???

No 4P blade offering



Summary: why ProLiant wins

- Greater portfolio breadth & flexibility
- Clear technology innovation leadership
- •1st to market with emerging technologies
- Best-in-class management capabilities
- Clear performance leadership
- More enhanced feature set on each platform



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