Tru64 UNIX to HP-UX: Tips, Tools and Resources for Planning the Transition Bradford Nichols

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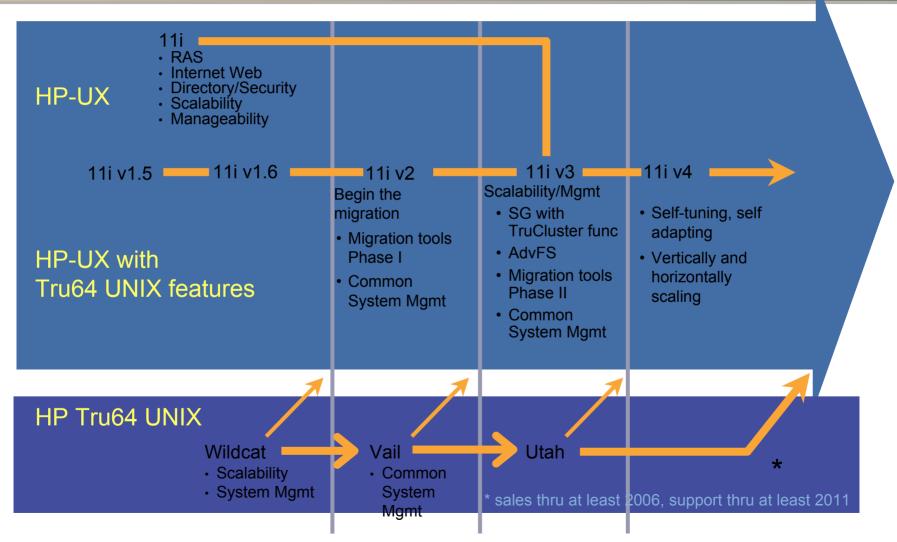


Agenda

- What Transition?
 - Tru64/AlphaServer Road Map
 - Goals
- Transition Planning...
 - Approach
 - Framework
 - Customer activities
 - Complementary HP offerings
- Targeted Customer Ecosystem
 - Platform Infrastructure
 - Database
 - Custom Developed Application Code
 - Partner Applications
- Resources to Help…

UNIX O/S roadmap HP-UX and HP Tru64 UNIX





customer value—investment protection and a better HP-UX

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Customer goals

What our customers tell us they would like to see in a transition Preserve integrity of solutions architecture

Deliver value with change

- Exploit opportunities for clean-up
- Use transition to re-align with future business needs

Minimize disruptions

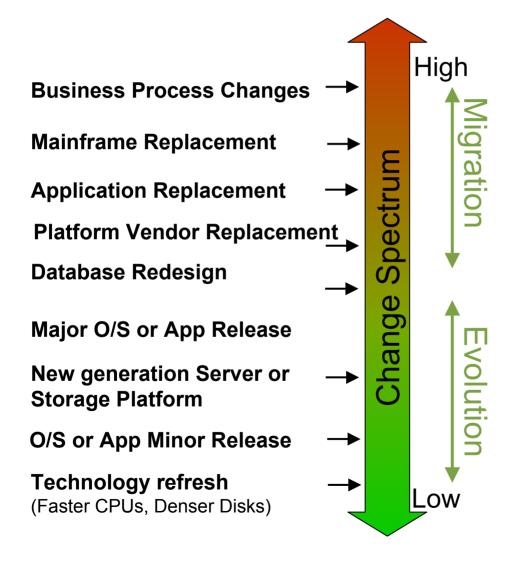
- Continued business critical operation during transition
- Minimize incremental demands on staff
 - Services are essential
- Investment Protection

No surprises during transition lifecycle

- Careful planning is paramount
- Customers will decide timing of transition.
 - Transition aligned with business timetable & other customer planned changes

Transitions & technology driven change





- Not all change is equal
- HP offers the best alternatives for preserving our customer's solution architecture while extracting incremental value
- HP Tru64 UNIX[®] and AlphaServer roadmaps provide great flexibility to align transition plans with our customer's own business timetable



Migration

Why migrate with HP?

Best Enterprise UNIX

- Industry's best enterprise UNIX
- Broad application portfolio
- TruCluster features best preserve customer's solution architecture

Itanium[®] 2 Platform

- Exploits industry standard dynamics & economics
- Universal Platform: UNIX[®], Windows[®] Server and Linux

Compelling vision for the future

- hp Utility Datacenter years ahead of IBM Eliza
- Complementary ENSAextended storage vision
 Evolutionary migration options supported by a single vendor
 We understand the unique needs of Tru64 UNIX[®] / AlphaServer users better than anyone else!



Migration scenarios

Early Adopter: HP-UX 11i v2 on Itanium®

- HP-UX Business Critical UNIX[®] features on an Itanium[®] Platform
- Starting CY'03⁺, driven by solutions availability
- Candidates: Systems or system elements without strong dependence on Tru64-unique features

Conservative Path: HP-UX 11i v3 on Itanium[®]

- Key Tru64 UNIX[®]-unique features incorporated into HP-UX
- Starting H2'04⁺
- Candidates: Databases, systems with large AdvFS filesystems, other TruCluster dependencies

Today: HP-UX 11i on PA-RISC

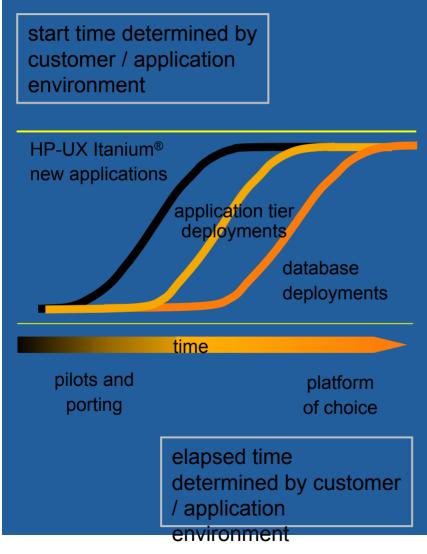
- Rich application portfolio today
- Straight-forward future Itanium[®] migration, including selective in-cab Itanium[®] server upgrades
- Candidates: New systems, major solutions upgrades, customers concerned with Tru64 application availability

Staying with Alpha

- Timeframe: through 2011--
- Systems with stabilizing functional requirements
- Systems where 'mission' lifetime fits comfortably with Tru64 UNIX[®] upgrade and support window



Transition timeline



Seamless interoperability and integration in existing environment

Facilitate customers ability to take advantage of Itanium[®]based technology in their current solution environments

1st wave: new deployments on HP-UX Itanium

- Early exploitation to avoid transition
- New applications
- Existing applications redeployed on Itanium-based systems
- Interoperability features

2nd wave: applications tier deployments

- · Working with ISVs on application roll-out
- Take advantage of "platform independent" applications tier and implement HP-UX Itanium platform without business disruption
- Experience the reliability and 'ease of management' of the HP-UX Itanium platform
- 3rd wave: database tier deployments
- Use optimized DB migration process/practice and business terms
- Development of tools and services to enable a transition that is non-disruptive to customer business operations

Model for Transition Planning: Plan-Design-Implement-Manage (PDIM)





The approach

Customer

- Determines business needs
- Defines optimal IT strategy
- Identifies best timeframe
- Hp transition engineering focused team at hp
 - Developing a comprehensive set of tools and services
 - Addressing the transition in its entirety
- Constraints
 - Special consideration to current business conditions
 - Risk mitigation and cost containment are key.
 - Maintaining focus on continuous operation throughout stages of transition.



The framework

Breaking down the 'phases' of the transition task

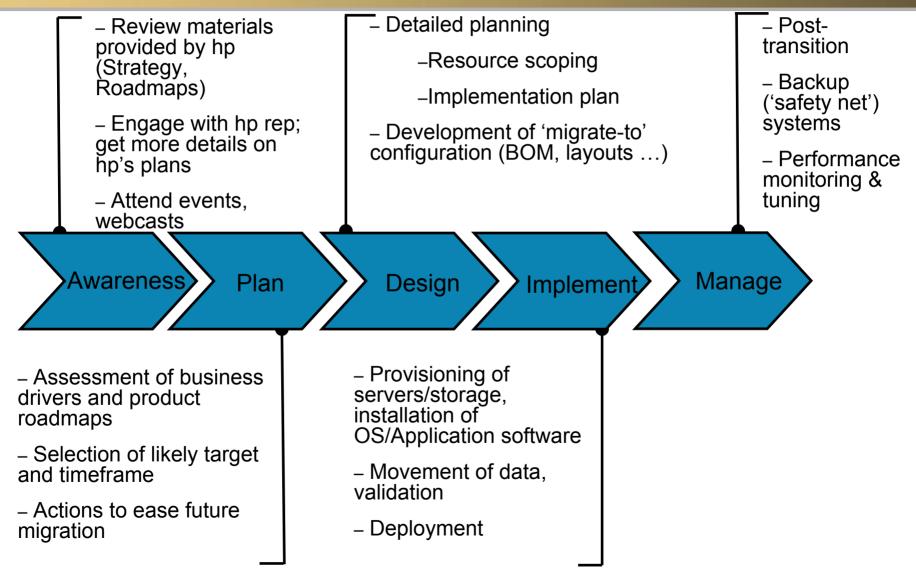
- Awareness
- Planning
- Design
- Implementation
- Manage/Steady State

Provides a comprehensive way of looking at transition

Focus on an end-to-end solution

Framework: customer activities

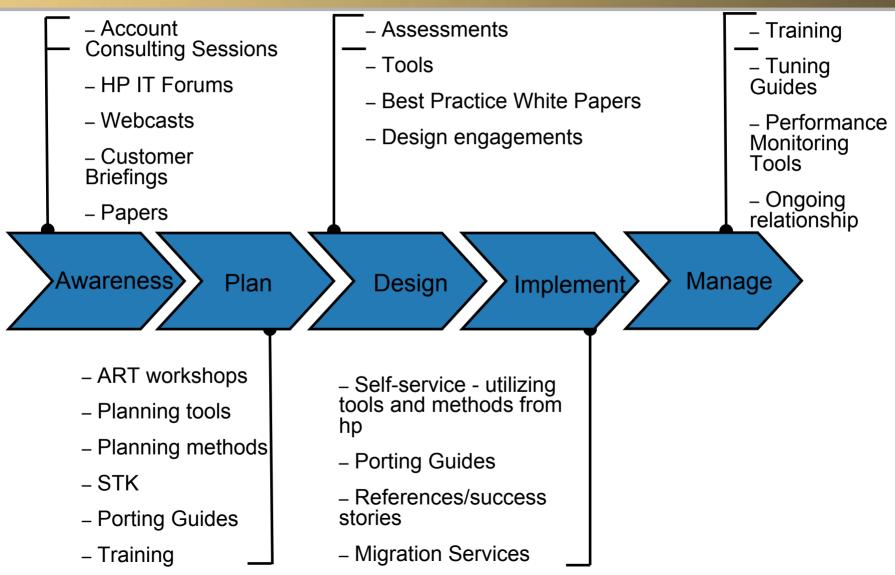




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HP tools and services available at each stage





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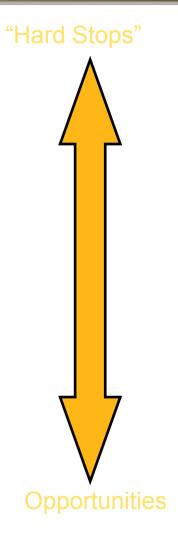
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Transition drivers

Environment end-of-life/support

- Servers
- OS
- ISV applications
- Need to meet increased performance/capacity demands
- New technical opportunities
 - Compelling features/capabilities that map to vision/growth/support of the business
- **Business opportunities**
 - Cost savings
 - Server consolidation
 - New/evolving business requirements
 - Database consolidation
 - Mergers/business consolidations



Customer ecosystems to be addressed



Possible Layers in Solution Stack

Custom Applications

Partner Applications

Database

Platform Infrastructure (OS/Server/Storage)

•Solution defined by modular components working together across a "stack"

•Targeted to different "user communities"

•Database for DBA management

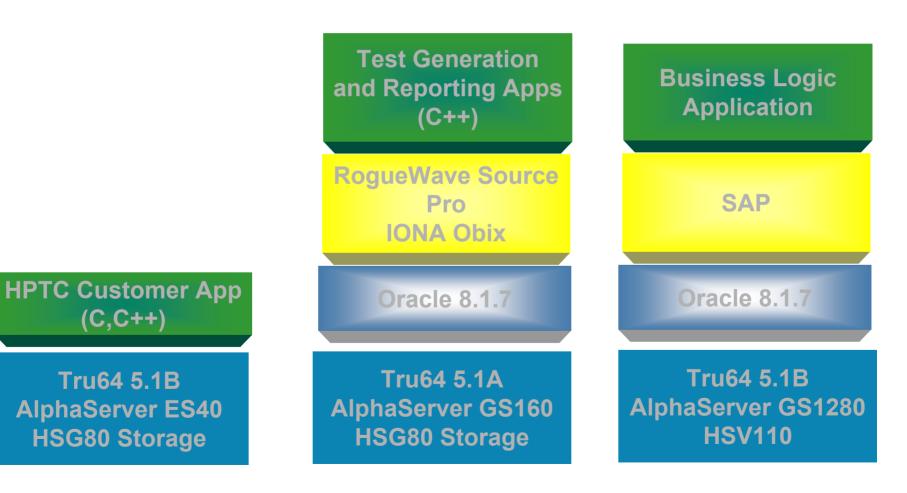
•Platform Infrastructure for IT management

•Custom code solutions for application developers

•Partner application for business/IT management

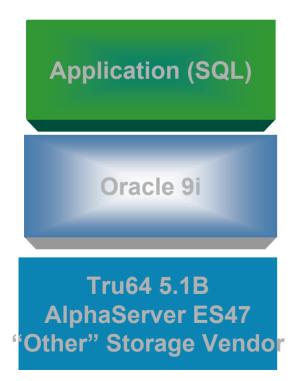


Some examples





More examples





ISVs vendor? Release ? Tru64 version req ?

> Database Vendor Size

Availability?

Tru64 ? AlphaServer ? ?



Identifying the impetus

- Pure custom code environment
 - Can ride out until end of Tru64/Alpha support in '11
- Major partner application Will support 5.1B, with current and next application release
 - What is the typical life cycle of the ISVs application releases?
- Other ISVs
 - Is 5.1A the last version of Tru64 application support?
- Performance and scaling expect regular Scaling and CPU speed ups
 - EV78 last AlphaServer speed up in '04

Benefits of the transition framework: Plan-Design-Implement-Manage



For the customer:

Provides a staged approach, with heavy emphasis on upfront planning; to mitigate risk...

Provides you with a framework for how to approach your transition planning.

For hp:

Provides a comprehensive way of looking at the task.

- Helps to identify areas needing focus.
- Provides an end-to-end solution focus so hp can provide a more complete solution for you!

Packaged Applications: The ISVs...





Leading Partners Committed to Tru64 UNIX®

Recently completed discussions with Top 12⁺ ISVs aligning application roadmaps with Tru64 UNIX[®] and HP-UX/Itanium[®] release plans

- Other ISV discussions on-going Virtually all key ISVs commit to continue functional enhancements of Tru64 UNIX® application release throughout 2003
- Commitment timeframe consistent with ISVs current planning horizon
- Some ISVs may stabilize functionality in 2004 while providing continued support

Infrastructure ISVs may offer further enhancements in 2004

Anticipate bridging application releases, supporting both Tru64 UNIX® and HP-UX/Itanium[®], from most key ISVs

 Allows application upgrade issues to be addressed separately from platform
 transition

ponference & Discussions with ISVs around development of joint migration best practices for our mutual customers

Finding the timing windows



Starting with the ISVs roadmaps...

- Tru64/AlphaServer
 - When will Tru64 no longer be a viable platform for application Tru64 version of the current release - 5.1A, 5.B?
 - Future Versions of Application will any more updates on Tru64 be coming

Life Cycle – once delivered on Tru64, typical support duration

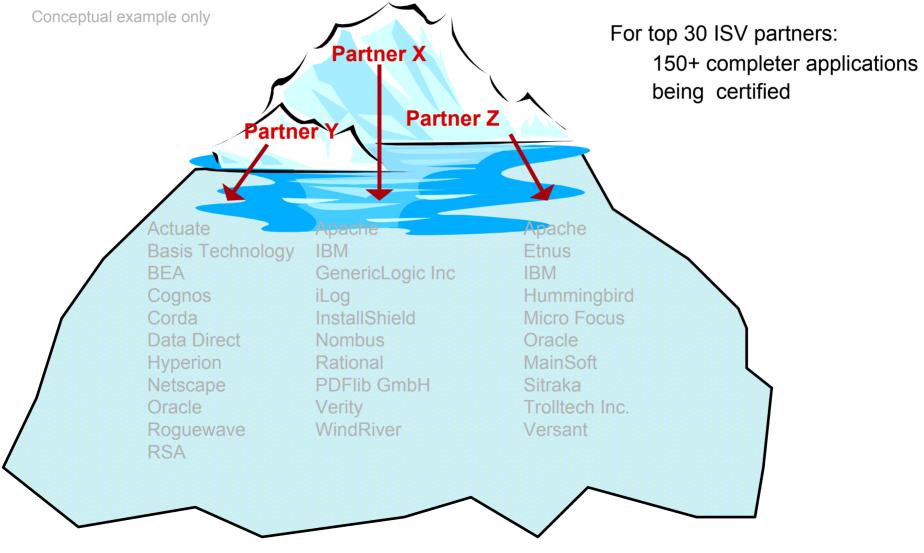
- HP-UX/IPF
 - When will comparable functionality application be available on HP-UX/IPF

Which HP-UX version

- HP-UX/PA
 - In almost all cases, application will be available on PA today with a healthy road map

Don't overlook hierarchical dependencies



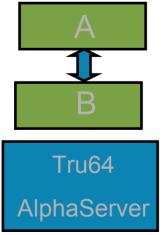


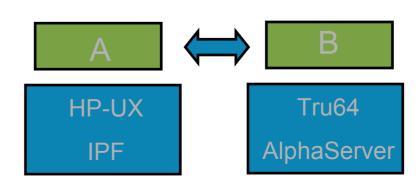
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Evaluate application structure



- Is there internal layering in the application?
 - Client/Server
 - Tiers
- Ideally application moves to new platform as is, but if particular pieces (ISVs) have very different timing windows
 - Evaluate splitting out components for early/late migration





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Multi-tier environments – application tier





Database

Tier







 Many partner based solutions employ multi-tier architectures (a/k/a client/server)

Application Tier:

- Contains business logic
- Isolated from database tier via database connectivity and middleware.

Main sensitivity is to database versions

- Limited dependencies on Tru64unique features Good fit with HP-UX 11i or 11i v2
- Relatively straight-forward to migrate
- "Forgiving" availability model permits deployment of new technologies earlier in maturity lifecycle

Multi-Tier environments database tier



Application





- Database Tier
 - Anchors solution-level availability, most sensitive to down-time and technology maturity
 - Requires vendor-specific data migration due to low-level platform sensitivities (endian-ness, O/S datatypes ...) Involves migration 'heavy lifting'
 - Customer solution may have dependencies on Tru64-unique features (AdvFS, TruClusters) If so, HP-UX 11i v3 provides these features
- Tiers may migrate on different schedules
 - Application tier probably earlier (HP-UX 11i v2)
 - Database tier potentially later (HP-UX 11i v3)
- Monolithic systems can often be separated into tiers

Evolution of the applications tier: example: SAP® R/3





Database









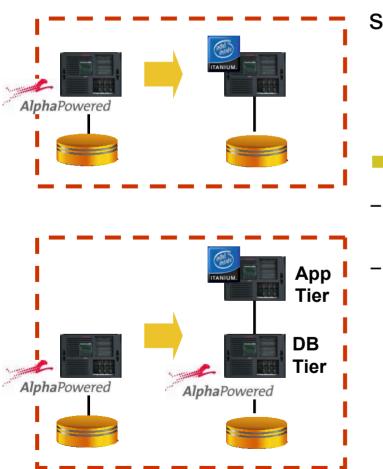
Customers can begin their transition by incrementally adding Itanium[®] capacity to their existing AlphaServer[™] based system

- Itanium[®]-based systems run same version of application as AlphaServer[™] systems
- HP focusing on integration testing and best practices for heterogeneous systems operation
- Integrated services preserve benefit of single vendor during transition period

While it is theoretically possible to create heterogeneous configurations with other UNIX[®] vendors, HP offers the benefit of single vendor end-to-end integration and "one-stop-shopping" accountability

What about standalone 'hostbased' configurations?





Host-based configurations combine both application and database application on a single server. Typical deployments:

- Small/medium scale deployments
- ERP Development and test systems
- Telecom BSS systems
- Transition options:
- Maintain single-tier topology, with 'flag-day' transition of entire system
- Split central server into separate application and database tiers
 - Simple configuration option for many systems
 - By removing application cycles from database server, increased database server capacity significant extends time before database tier transition will be needed

Other considerations – will you need to upgrade on Tru64 before moving to new environment?



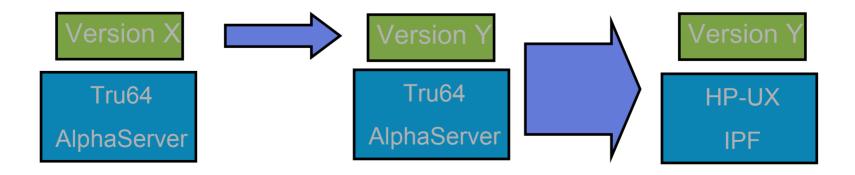
Many customers are running older versions of application and database software

Example

• SAP system will need to be at 4.6C (or later) to before migrating the application tier to HP-UX/Itanium®

Significant SAP version upgrades can have greater impact than platform migrations

- SAP system will need to be at Oracle 9i Release 2 before migrating the database tier
- SAP has it's own unique database migration process and require engagement of certified SAP migration consultants



Applying phased migrations to traditionally standalone systems



Example: CSG Arbor/BP

- Well know telecom billing application
- Contains both application and Oracle database element, by traditionally deployed on single system
- Problem: CSG recinded future release support for ArborBP (v11.0) on Alpha
- Solution: Joint CSG / HP sponsored integration testing of mixed configuration rp7410 / HP-UX apps node

GS160 / Tru64 db node

Results: Similar or better performance while preserving customers database investment

Value-added engineering: tools for 'how to get started' - packaged applications



- A view into initial planned deliverables...
 - Roadmap alignment/mapping of platform choices
 - Planning Tools to assist in your transition Hardware upgrade sizing Checklist of items to prepare and research Version, patch and dependency validation
 - To obtain help with developing your customized roadmap 'stack', contact your hp representative.
- Future Deliverables:
 - Tuning Guides for customers for key ISVs (platform→ application)
 - Configuration Guides for customers for key ISVs (platform → application)

Platform Infrastructure



Considerations for platform infrastructure...



- Considers the general question of "How do I get from here to there?" ... from a base system perspective...
 - How do I map my current Alpha system into the current/future Itanium®-based systems?
 - What storage subsystems are supported on Itanium®?
 - Can I utilize my current storage on this new platform?
 - What are the differences operationally?
 - System Administration tasks
 - Backups
 - User environment differences User Interfaces

Addressing considerations of platform infrastructure...



- System Hardware
 - Provisioning tool/guide that maps system across performance, price, capacity, I/O
- Operating Systems
 - Release and Support Road Maps

Storage

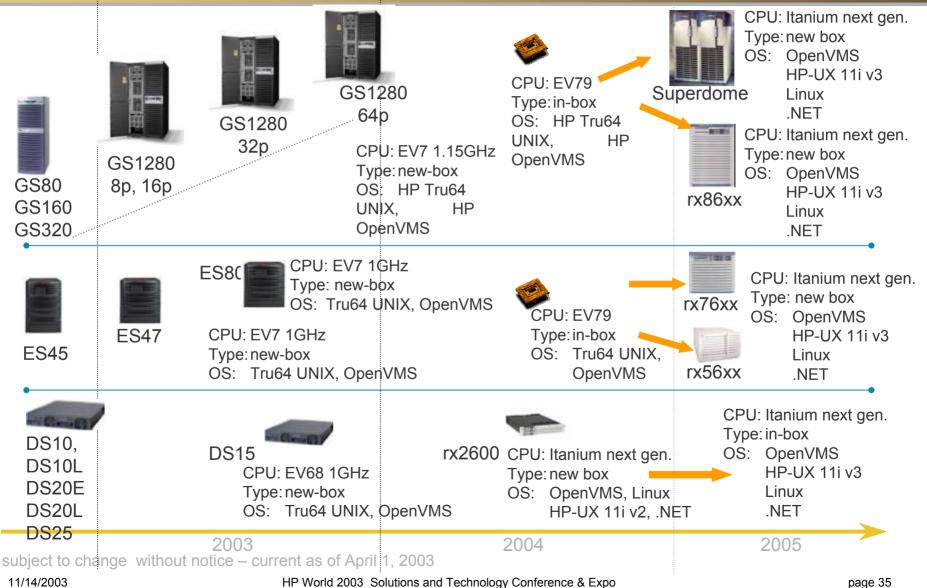
- Tru64 UNIX[®] and HP-UX will co-exist on common SAN infrastructure as part of heterogeneous datacenter
- Support for StorageWorks arrays on both Tru64 UNIX[®] and HP-UX
- Parallel SCSI-based direct-attached storage technologies will not directly migrate
- Data migration, storage consolidation, backup and SAN implementation services are offered

System Administration Staff

- Minimize the time for experienced Tru64 administrators to becoming productive on an hpux system
- Minimize the operational complexity of transferring selected sysman functions from tru64 to hp-ux



HP AlphaServer evolution



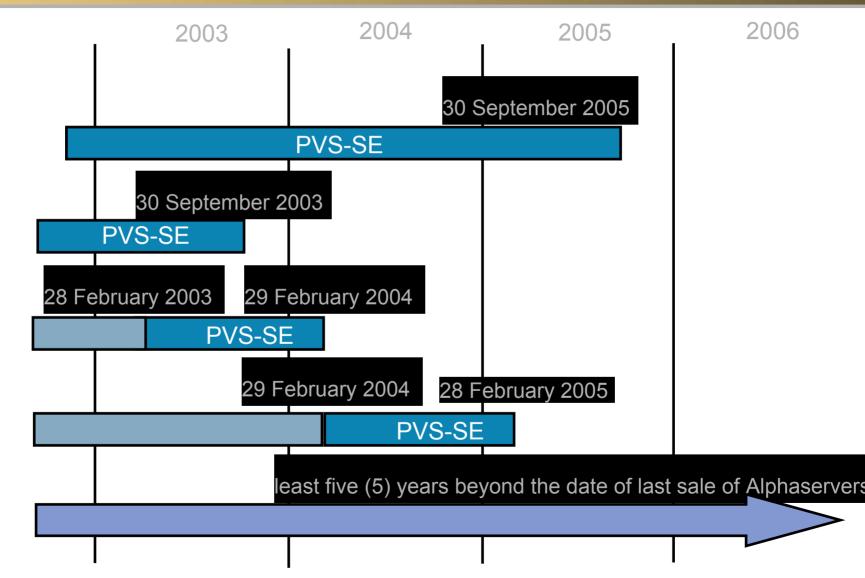


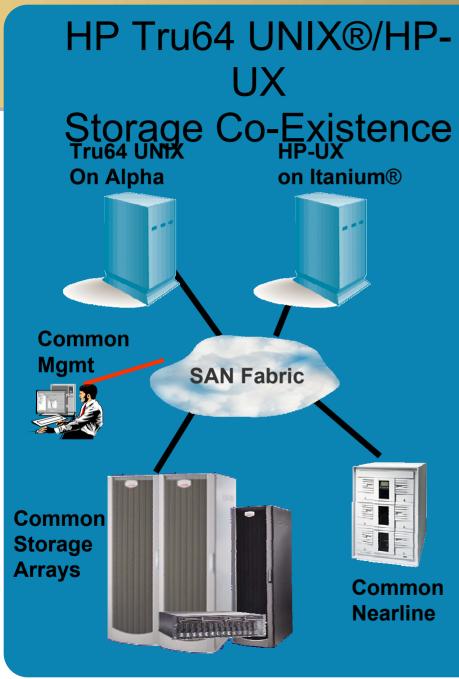
System sizing examples

- Based on internal tool provides an estimated "OLTP TPM" number
 - AlphaServer 8400 12 24530
 - ES45 EV68/1000 4 49500
 - Rx5470 1GHZ 4 68000

Tru64 Unix® O/S support windows







Tru64 UNIX[®] and HP-UX to co-exist on common SAN infrastructure as part of heterogeneous datacenter

- Common SAN Fabric
- Common Data Management Software
- Common Tape Libraries

Support for StorageWorks arrays on both Tru64 UNIX[®] and HP-UX

- StorageWorks EVA
- StorageWorks XP
- Storage Works MSA1000 (2H 2004)

Support for HSG80 arrays on HP-UX on the Itanium processor family

Parallel SCSI-based direct-attached storage technologies will not directly migrate

- HSZ40/50/70/80
- JBOD SCSI Storage
- Backplane RAID

Data migration, storage consolidation, backup and SAN implementation services are offered

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Transition help for the system administrator: "how do I get started?"...



- Provide training aids that are targeted to the development of critical skills
 - Focused Training on HP-UX administration for Tru64 sysAdmins
 - Webcasts : hp Tru64 unix to hp-ux: a side by side comparison
 - Web-based courses (including a soon to be announced program for web-based courses at "no charge" with the e-coupon) self-paced, web-based training available on-line, 24x7, at no charge, by registering with e-coupon first course: Tru64 UNIX to HP-UX System Administration Differences (about 2 days)
 - Additional web-based courses, offered by hp educational services Essentials of HP-UX

HP-UX file management HP-UX job control

Tips, tools, techniques for HP-UX end users

Transition help for the system administrator: "how do I get started?"...



- Classroom courses (at hp site or at your customer site)
- Development of migration aides that simplify movement of scripts
 - Tools that scan script sources produces HTML report identifying issues to be resolved and guidance on how to resolve them
- Provide whitepapers and "best practices" with suggestions and guides for achieving maximum productivity
 - Migration "how-to" Guide

Database Migration



A Word About Database Migrations...



- This isn't new!!!
- HP has successfully migrated large databases from Tru64 UNIX[®] to HP-UX in the past
 - we used to be competitors ...
- None of the leading database vendors support direct movement of binary data between different O/S
 - Tools and services exist today to migrate customers
- Opportunity exists to "value add" to current offerings for our customers



Database migration 101

Database migration typically involves:

- Provisioning new (target) database server
- Transfer of database layout, schemas, triggers, stored procedures
- Bulk transfer of data tables
- Build indices
- Optionally: Application of recent updates if bulk transfer based on point-in-time copy
- Optionally: Support side-by-side operation during trial period

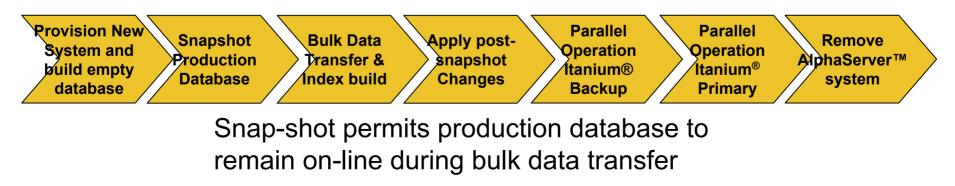


Database migration scenarios

Smaller Less Critical Database



Large Mission Critical Database



Database migration: engineering optimized solutions



- Development of optimized processes focused on selected vendors and targeted customer scenarios
 - Based upon intimate knowledge of the "from" and "to" states
- Remove the 'rocket-science' element
 - Predictable
 - Repeatable
 - Scalable
 - Documented
- Customer Results
 - More efficient and cost-effective database migration
 - Some customers can be self migrating

ORACLE database migration: scenario definitions



- Multiple Scenarios
 - Static Migration:
 - Low complexity approach for moderate databases
 - Semi-Static Migration: Limited downtime options for large databases
 - Dynamic Migration:
 - Near zero downtime options for continuous operation
 - Extreme Migrations: Customized offering to address esoteric features or extreme business risk

ORACLE database migration – tools to help with the "how to"...



- Development of assessment tools and processes to help select scenarios and build plans. Initial deliverables include:
 - "Oracle® Database Migration Tru64 UNIX to hp-ux" White Paper
 - Oracle Database Planning Assistant Tool to estimate migration times & storage
 - Oracle Database Migration Planning Checklist
- Development of portfolio of complementary service and business practices.

Custom Developed Code – Planning and Tools Update



Goals for custom developed code



- Enable Customers to transition from Tru64 UNIX[®] to HP-UX with minimal disruption
- by reusing to the greatest extent possible existing solutions
 - software
 - procedures
 - data
- And personnel/knowledge
 - software developers,
 - users,
 - system administrators



Custom application scenarios

- Platform independent
 - Examples: Java, Oracle PL/SQL, SAP Adabas
 - Magnitude of migration effort is primarily sensitive to application level version changes
- Platform dependent
 - UNIX Standards Compliant
 - Code easily ports / just runs
 - Emphasis on migration of development environment
 - Shells, make dialects ...

Training ...

Non-Portable / Platform Specific

Requires deeper analysis of specific platform feature usage

Standards conformance and custom application migration



- Tru64 UNIX and HP-UX are more common than they are different
 - Tru64 UNIX and HP-UX conform to the same major industry standards (Posix, X/Open, UNIX 95, FIPS, LP64)
 - Each is compatible with and/or uses major components from the two main UNIX variants, BSD and UNIX System V.
- Due to these common features, application migration sometimes involves recompile and run.
 - For applications designed and developed with portability as a goal
 - Strict adherence to standards
 - "well behaved" applications: no kernel intrusive functions, documented interfaces only, etc.

Platform-dependent applications



- Provide planning and code analysis tools
 - Migration Assistant:
 - Identify the "it's different" items that need to be addressed in migration of code
 - Determine resulting migration effort
- Significantly reduce the effort to move applications and their environments from Tru64 UNIX[®] to HP-UX.
 - Provide Migration Environment on HP-UX
- Enable Tru64 UNIX[®] applications to evolve into HP-UX native applications.
 - Inclusion of Tru64 UNIX[®] features into core HP-UX where significant functional differences exist
 - Compatibility aides permit an evolutionary process

application software transition aids



Migration Assistant

- Based on HP-UX *filescanner* tool included in Software Transition Kit
- Scans source files
 - C, C++, Fortran
 - makefiles
 - shell scripts
- Produces HTML report identifying issues to be resolved and guidance on how to resolve them

Tru64 UNIX to HP-UX application software transition aids



Migration Environment

Software compatibility layer on HP-UX includes select Tru64 UNIX components:

APIs

most critical and frequently used libraries libraries that most customers will be dependent on examples: libc, libm, CXML, etc.

Development tools

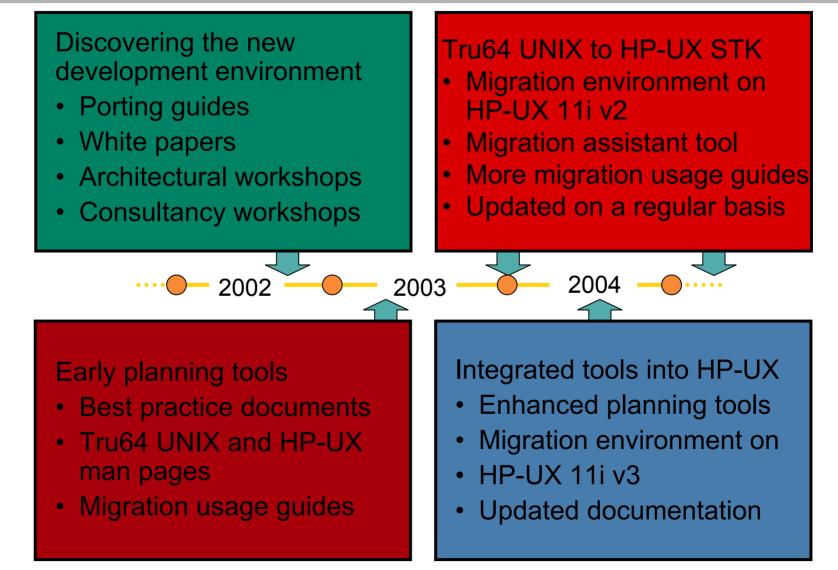
compiler compatibility: makefiles, compiler switches, dialect

Commands and utilities

most critical to users' existing scripts (ie shells)

AP Tru64 UNIX application transition roadmap





Tru64 UNIX to HP-UX application software transition aids



Developers Documentation

White papers and best practices

- Documented porting experiences to assist customers with their own porting work (available today at <u>http://h30097.www3.hp.com/transition/apps/port_models.html</u>)
- Usage guides
 - wdb for Ladebug users
 - Caliper for DCPI users
- Porting guide
 - Tru64 UNIX to HP-UX 11i on Itanium and PA-RISC (available today at http://h30097.www3.hp.com/transition/apps/porting_guide.html)
- Man pages
 - Tru64 UNIX man pages on HP-UX
 - HP-UX man pages on Tru64 UNIX

More information on application transition tools at: <u>http://www.hp.com/go/tru64appmigration/</u>

Resources to Assist Along the Way...



Transition planning resources available:



Categories of Transition Aids

- Training
- Collateral and Documentation
- Tools, Methodologies and Technologies
- Customer Engagement Venues
- Supplemental Resources
- Services
- This is a snapshot at this time; more is planned and some areas are still evolving...latest info can be found on Alpha RetainTrust Web Site at:

http://www.hp.com/go/alpha-retaintrust

Transition planning resources available: Training



- Technical Webcasts To Date:
 - Tru64 UNIX® & HP-UX: Side-by Side Comparison for System Administrators
 - Tru64 UNIX®: Side-by-Side Comparison: Clusters & Disaster Tolerance
 - Tru64 UNIX® & HP-UX: Side-by-Side Comparison: Storage Platform Configurations
 - Tru64 UNIX® & HP-UX: Side-by-Side Comparison: Resource and Workload Management
 - Transitioning your Applications from Tru64 UNIX® to hp-ux on Itanium®: Application Transition Tools
 - Playback recordings as well as download slide deck are available at:

www.hpbroadband.com

Enter email address and keyword tru64unix

Transition planning resources available: collateral and documentation



- Industry White Papers
- Product/Program roadmaps
- Tru64 UNIX® to HP-UX Porting Guide
- Engineering White Papers:
 - "Guide to Migrating from Tru64 UNIX to hp-ux"
 - "Porting OpenVMS Applications to Itanium®"
- See the Alpha RetainTrust web site for the details...

Resources *planned*: tools, methodologies and technologies



- Environmental Inventory Tools
- Database Migration Tools and best practices
- Porting Checklists available now
- Compatibility Libraries
- Migration Assistant/Code Scanners available now

Resources available: customer engagement venues



- Customer Engagement Venues:
 - Account consultancy sessions
 - Workshops (customized)
 - HP IT Forums
 - DECUS/ETS/Encompass/Interex Events
 - Technical Days

Supplemental resources & aids available:



- "Testdrive" environment sandbox environment of new H/W and S/W offerings
- Porting centers
- HP-Intel®; solution centers proof-of-concept labs for customers
- AlphaServer Customer Assurance Program

Supplemental resources & aids available:



The "TESTDRIVE" Environment

- Come pay a visit via remote access…
- Check out your software on our new platforms and O/S versions...
- For more information, check out the Testdrive website at:

www.testdrive.hp.com

Supplemental resources & aids available:



HP-Intel® Solution Centers:

- Proof-of-concept labs available to customers interested in Itanium®-based systems
- Available for 2-3 week slots with HP and Intel consultants available to assist you.
- Locations at:

Grenoble, France Cupertino, California Shanghai, China

For more info, check out the website at: www.hpintelco.com

Transition planning resources



perfect delivery with people, technology, and processes

better people better solutions!

- highly competent teams of: project managers, solution architects, technical consultants, software developers, test engineers
- quick ramp-up to handle big projects

technology for that competitive advantage

- languages (VC++, VB, C/C++, java COBOL)
- database
- OS (UNIX, Windows, Linux, and MPE)
- CORBA, COM, RMI-component

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process well defined, consistent

and repeatable

- aligned with focus pm
- SEI CMM level 5 assessment
- on-site and off-site execution
- fixed or time & materials pricing model



- Transitioning your Tru64 UNIX applications to hp-ux web site:
 - <u>http://www.hp.com/go/tru64appmigration/</u>
- New Alpha RetainTrust site
 - http://www.hp.com/go/alpha-retaintrust
- Porting Guide
 - Tru64 UNIX to HP-UX 11i on Itanium and PA-RISC (available today at) <u>http://h30097.www3.hp.com/transition/apps/porting_guide.html</u>
- Tru64 UNIX Transition Training Website
 - http://education.hp.com/curr-hptru64-unix.htm

White papers - available now



- "Migration choices for AlphaServer/Tru64 users"
 - 14 page paper (Technology Update) that assists customers in determining where and when to migrate to, done by D. H. Brown, August 2002
- "Platforms for the New Millennium: Making the transition from Alpha to Itanium-architecture based servers", IDC, January 2003
- "From Tru64 UNIX® on Alpha to HP-UX on the Itanium® Architecture – A Safe Journey to Evolution"
 - 20 page internally-developed white paper to articulate our strategy
- All available off of the Alpha RetainTrust website at:

http://www.hp.com/go/alpha-retaintrust



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