Embedded to
Enterprise: An
Introduction to the
World of Storage
Area Networks
(SANs)

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IT Managers Face a Challenging Year



Data Growth

Storage consumption increasing 60 to 80% annually

Complexity

Average data center has 2 to 4 storage vendors; 3 to 5 OS

Data Availability

38% of end users want improved restore time

Storage Management Costs

Low DAS utilization rate (30-35%) increases admin costs

Flat to Down Budgets

- 60 % of CIOs will reduce or maintain IT spend
- 41% percent of CIOs reduced IT headcount in 2002

Improve Operational Efficiency

Customer Requirement Drivers



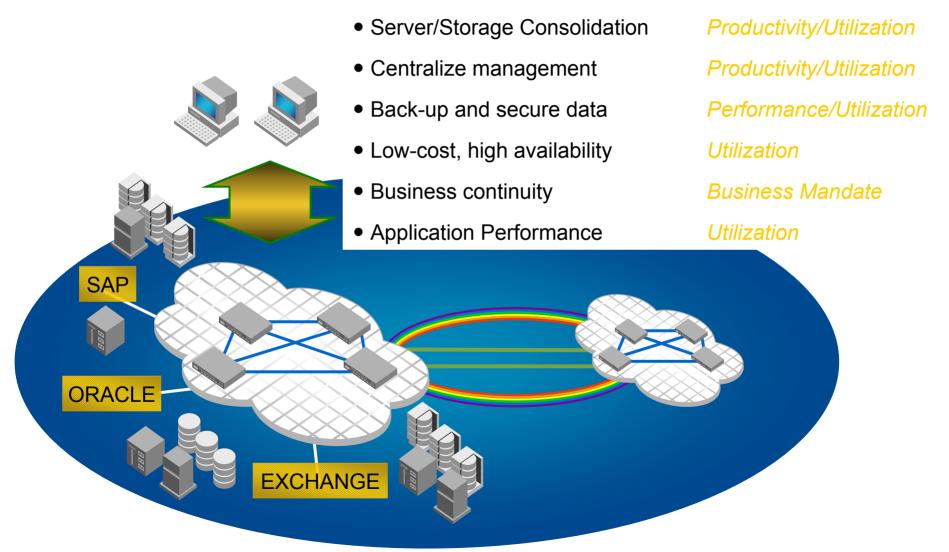
Improve Operational Efficiency **Improve IT Productivity**

Simplify Storage Management and Increase Control

Extend and Protect SAN Investment

Storage Area Networks deliver on business needs





HP and Brocade: ease storage management

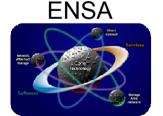


ENSA Extended
Controllable – Resilient - Extensible

The Storage Utility



Storage Management CASA & Versastor



Fabric Management & Security
Power Pak & Secure Fabric OS & HP OV-SAM

Connectivity

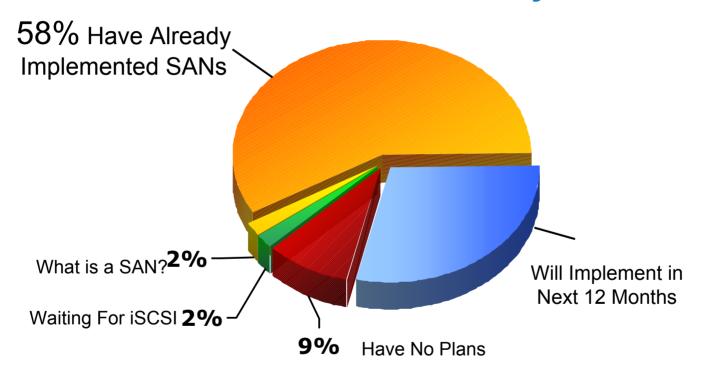
BASE: Web Tools & Zoning

Increasing Operational Efficiency

SANs are more important than ever to IT executives



2002 Gartner Survey



- 400 IT executives surveyed
- 87% have implemented a SAN or will in the next 12 months

Source: Gartner "Storage Consolidation and Networking Trends," Research Note, N. Allen, February 2002

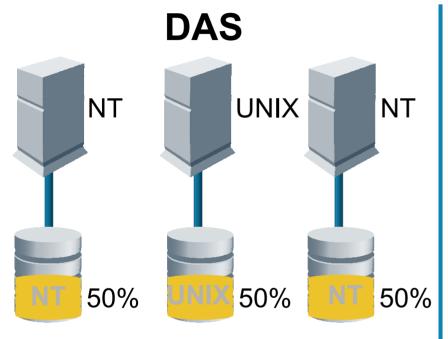
Customer considerations in a SAN deployment



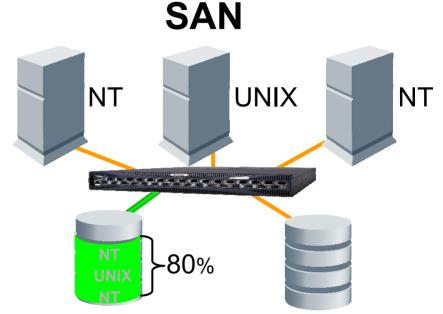
- Business Needs Today & Tomorrow
 - Can the SAN keep up with the customer's business?
 - Scalability, Security, Management, Support, Heterogeneity
 - ROI
 - Best in class SAN Management application suite
 - Business Continuance Site Disaster Recovery
 - SAN Security
- SAN Vendor/Partner
 - Market Presence, Vision, Execution, Leadership, Best of Brand,
 Completeness of SAN Solution (HW,SW,Management,Services)
- Investment Protection Legacy IT investments (i.e. Tape/Loop devices)
- Roadmap of the SAN solution Upgradeable, Product Life-cycle



Improve storage utilization



- Limited scalability and bandwidth
- >50% of storage may be unused
- Admin costs 5-6 times acquisition cost

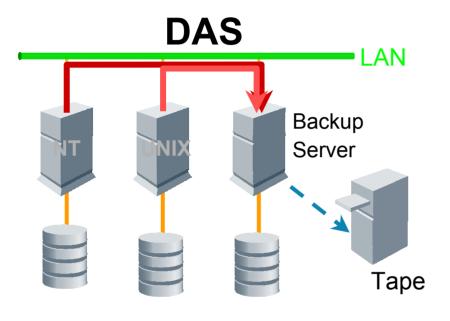


- Reduce storage headroom
- Enable just-in-time provisioning
- Combine UNIX and NT storage growth needs

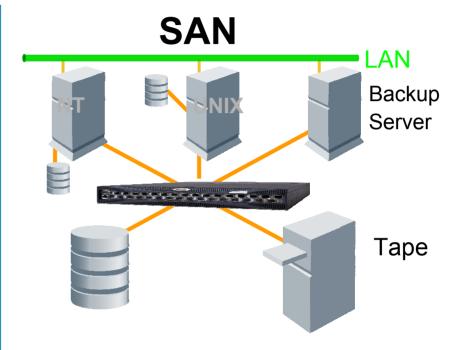
Reduce your total cost of ownership for storage

Improve access of enterprise information





- Backup traffic clogs corporateI AN
- Backup/Restore time is lengthy
- Application and information not available during backup/restore



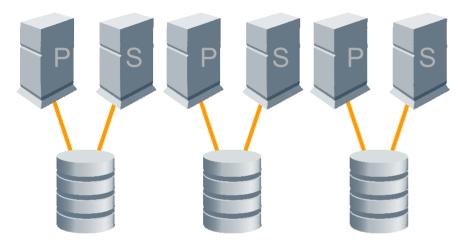
- Backups more efficient than LAN or DAS
- Less downtime for applications
- Reduced unscheduled downtime

Availability of information keeps your business running

Improved application availability

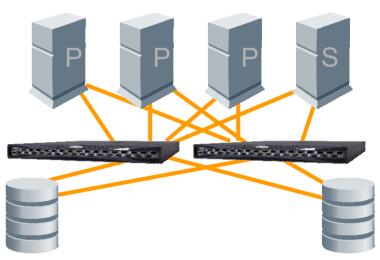


DAS



- 3 High Availability Clusters
- One standby server for every primary server
- Data isolated from each cluster

SAN

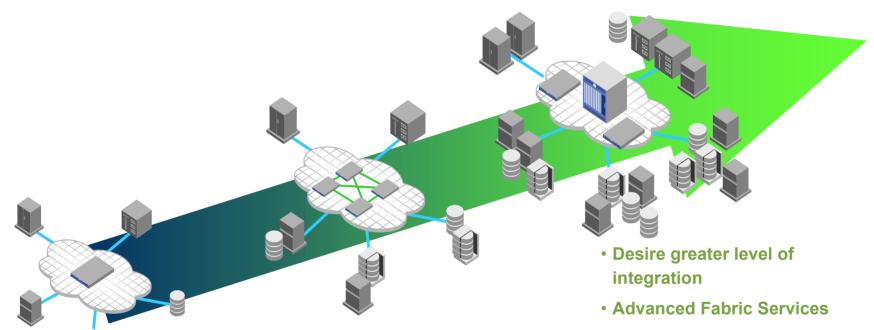


- Much less expensive to implement high-availability
- Storage can be consolidated
- One standby server (N+1)
- Data available to all servers

Highly available mission-critical applications at lower cost

Evolution of the intelligent infrastructure





- Basic connectivity, shared storage
 - improve resource utilization
 - more scalable
 - eliminates SPF

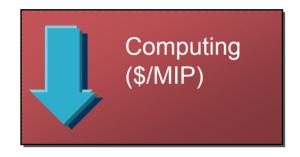
- Heterogeneous Environments
- SAN Internetworking (WAN/MAN)
- Optimize storage infrastructure
 - LAN Free, serverless backup
 - Server, storage consolidation
 - Clustering, high availability
- SNMP Management

- Zoning
- Performance Monitoring
- Health Monitoring
- Security
- Accessed through open API

The problem: storage administration cost

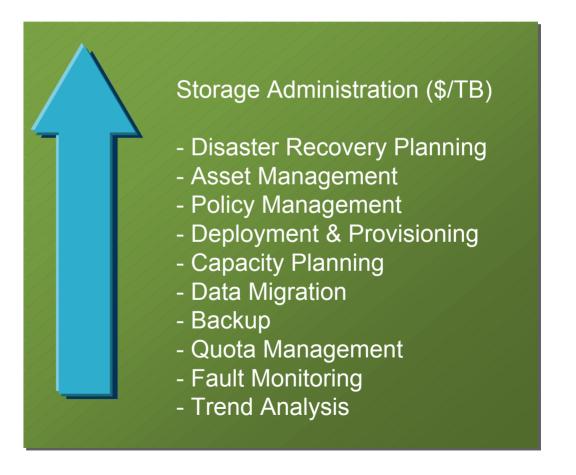


Storage administration costs are typically 6-10x the purchase price of storage!





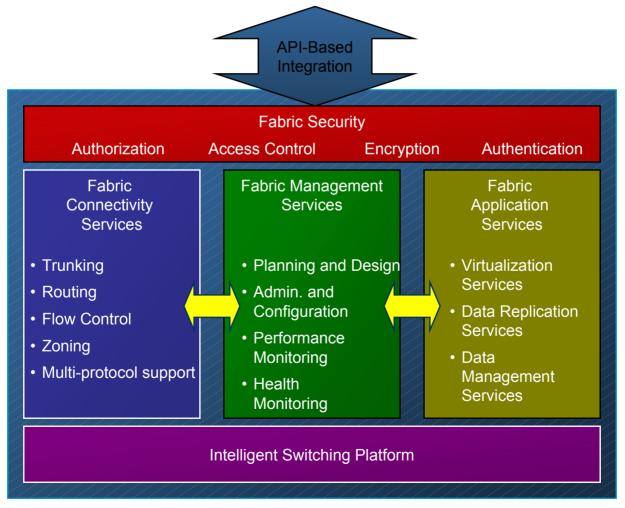




What's required: A true fabric OS environment



Storage Management Applications



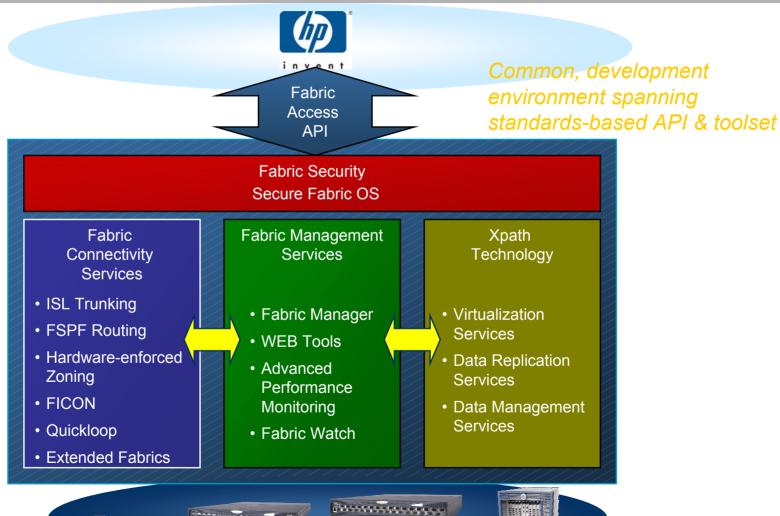
HP StorageWorks intelligent fabric operating environment



Applications

Development Environment

Fabric Operating System



Intelligent Switching Platform

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