

Demand More.

HP Storage for the Adaptive Enterprise

Bob Schultz Sr. Vice President and General Manager Network Storage Solutions



Return on IT: the traditional model



Manage costs:

- Lower operations and acquisition costs
- Manage fixed costs

- **Increase quality:**
- · Improve levels of availability and response time
- Extend service levels across the enterprise
- Mitigate risk: • Ensure security and continuity of business operations

Business agility: the new dimension



Improve agility:

 Enable the IT environment to adapt to changing business needs

Increase quality:

ability and response time

• Ability to change the service as well as deliver it

Improve levels of avail-

Extend service levels

across the enterprise

Agility as service level

Manage costs:

- Lower operations and acquisition costs
- Manage fixed costs
- Optimize fixed vs. variable costs
- Manage cost of change

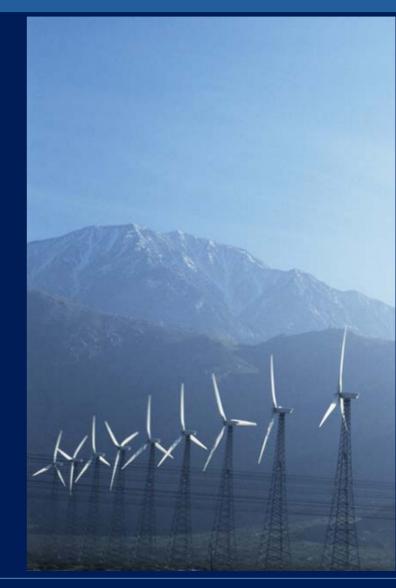
Mitigate risk:

- Ensure security and continuity of business operations
- Risk of innovation
- Impact of technology implementation

HP Storage vision for an adaptive utility service

- Deliver the right information, to the right person, anytime, anywhere
- An adaptive storage utility must support:
 - Flexibility
 - Non-disruptive growth
 - Dynamically assign and reassign access as needed
 - Continuous availability
 - Continuous accessibility
 - Leverage
 - Physical assets
 - Hardware
 - Logical assets
 - Software
 - Intellectual Property
 - Management model









Simplification

- Accelerate Deployment
- Standardization
- Reduce storage management complexity

Modularity

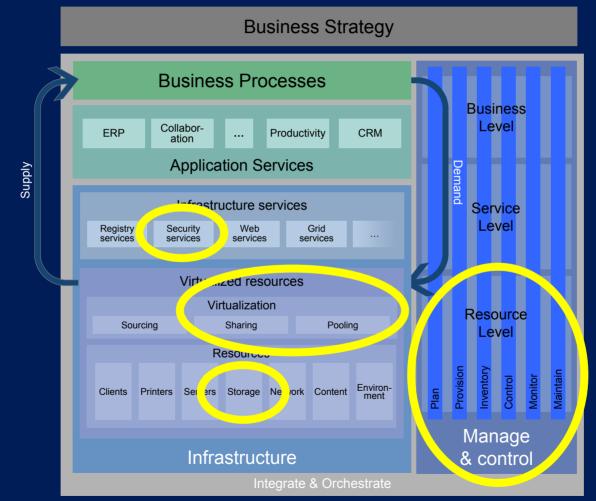
 Reduce storage infrastructure complexity

Integration

 Protect investments and leverage time to market

HP Storage builds an Adaptive Enterprise demand more agility, accountability and better return on IT





An IT foundation that dynamically adapts to rapidly changing business conditions

Commitment to standards

Server architectures

- Two foundational architectures
- IA-32 and Itanium[®]
- Improved performance, flexibility and cost
 Storage technologies
- Management and application interfaces
 - Enables modular applications
 - Reduced time to market
- Tape and automation
 - Leadership, choice, breadth
 - The most advanced near-line technologies
- Fabric based interconnects and interfaces
 - Driving fiber/Ethernet convergence
- SNIA compliance
- 3-OS strategy and multi-OS support
- Windows, Linux, HP-UX
- NonStop, Open VMS, Tru64 UNIX, and others

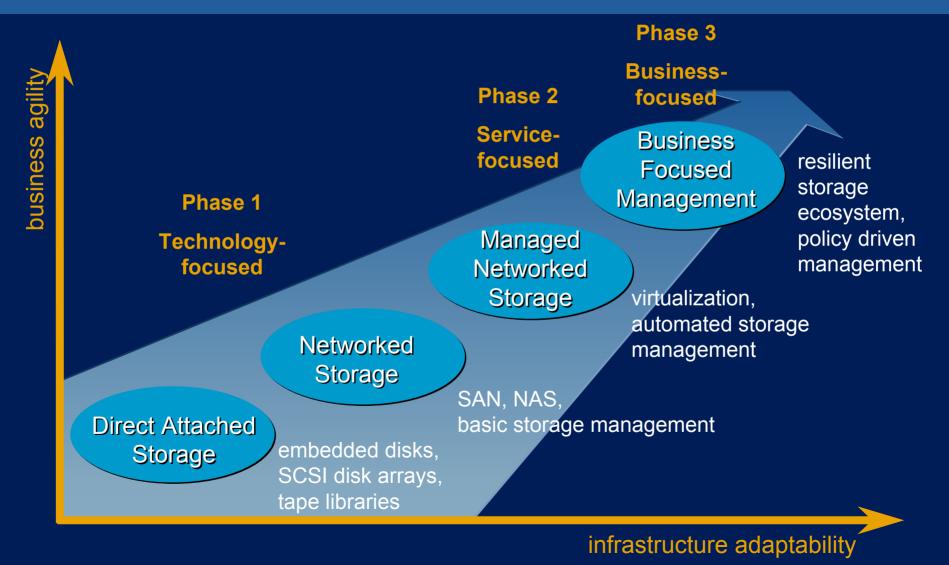






HP storage evolution enables an Adaptive Enterprise

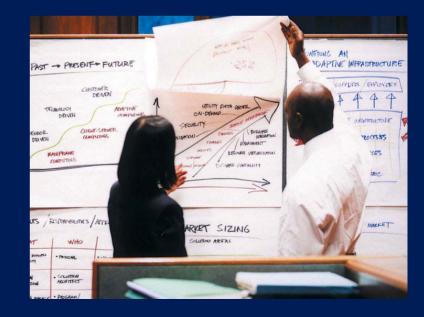




HP StorageWorks

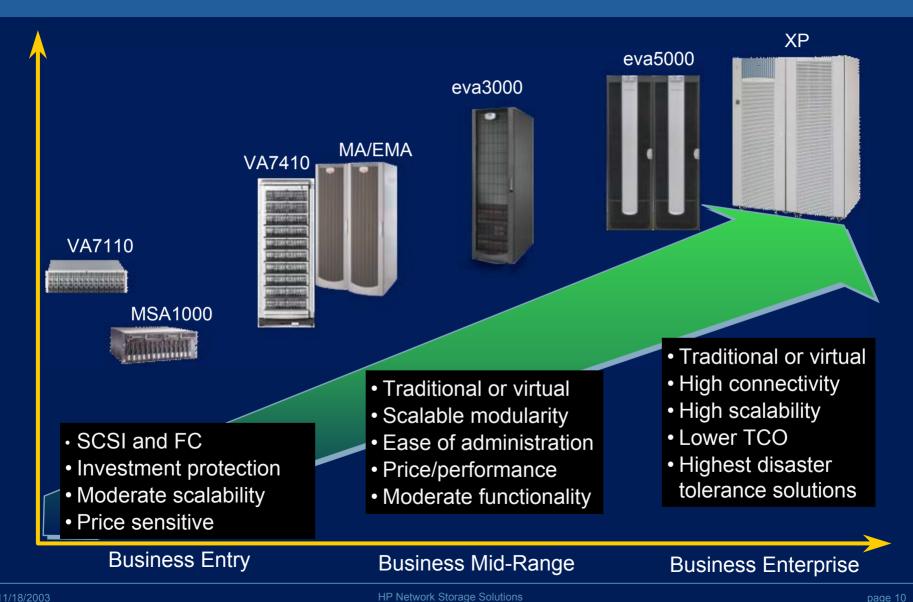


- Online array storage
- Network attached storage (NAS)
- Nearline tape and automation
- Storage software
- Storage services



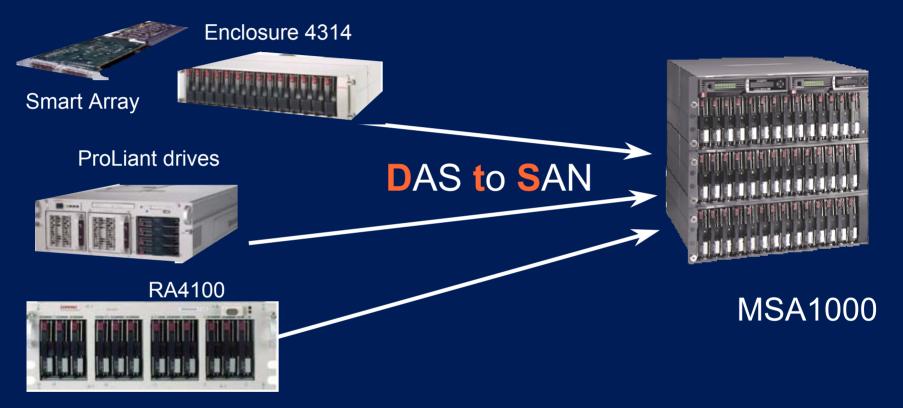
Online array portfolio





DAS-to-SAN seamless disk migration Investment protection for ProLiant customers





- Low cost/high performance solution
- Easy SAN deployment
- Secondary storage for backup and recovery

Enterprise Virtual Arrays

Better return on IT through automation and virtualization technology:

> Greater capacity utilization through space saving Vsnaps

- > Dynamic LUN expansion eliminates data migration
- Very easy to use reduces training and management costs

Martiz, Inc.

•80% less time spent on storage management tasks
•25% reduction in time spent to add storage while maintaining uptime and performance
•Minimal training time required and greater staff efficiency



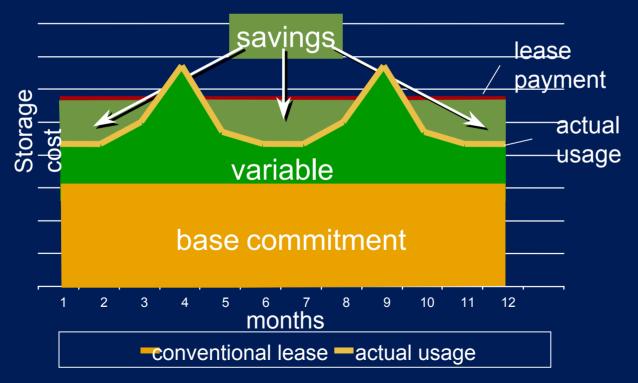




XP - Pay Per Use

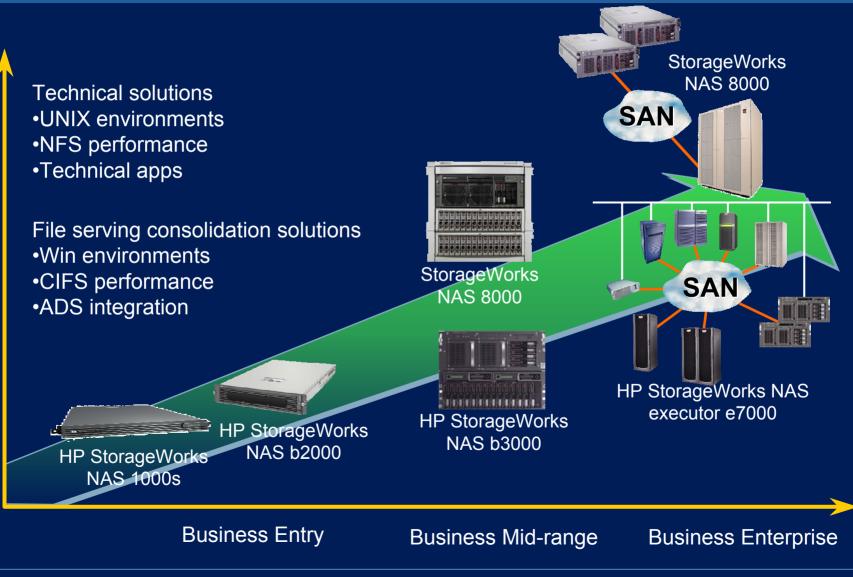


- Predictable IT costs in line with business growth
- Reduces "capital or investment" risk



Network attached storage portfolio NAS/SAN fusion – flexibility to scale to the limits of any SAN





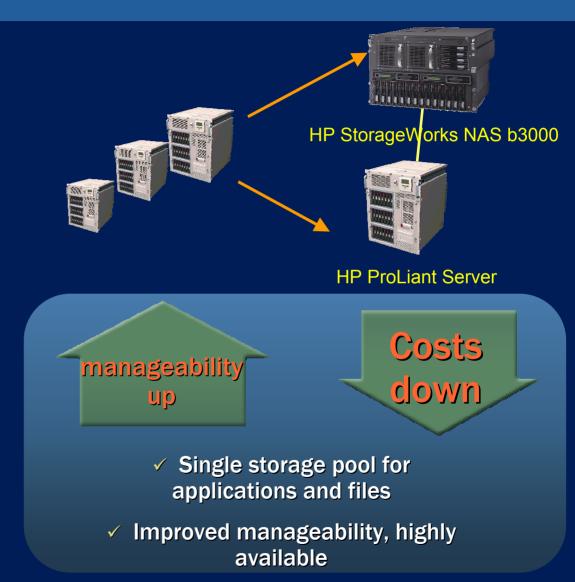
Texas Children's Hospital







- lack of dedicated IT staff
- growing storage needs
- lack of data backup systems
- need for business continuity



NAS e7000



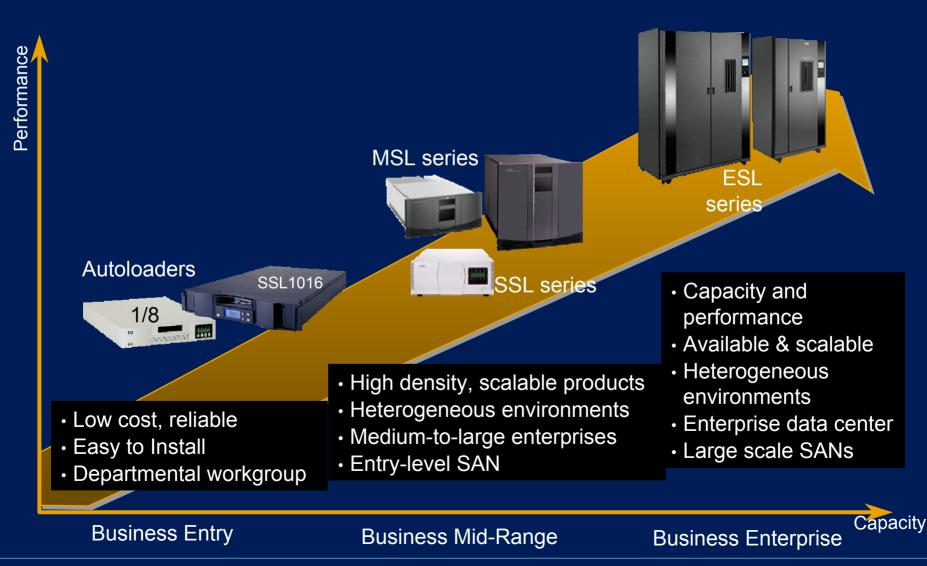
SAN/NAS fusion – the best of both worlds



- combines the best of both technologies
- enhances NAS with SAN scalability and management
- enhances SAN with file-level access and virtualization
- eliminates storage islands
- reduces overall management complexity
- drives down cost
- optimized for storage environments

Nearline tape and automation portfolio for simplified network, SAN and direct backup solutions









Dense, scalable storage for midrange and departmental customers

- Industry's highest storage density in a 5U/10U rack and lowest cost per GB of storage
- First to introduce hot plug drives for midrange tape automation
- Simplified management with easy-to-use touch screen GUI control panel



ESL9000 series



Modern, modular automation for enterprise customers

- Seamless capacity scaling through capacity upgrade technology
- Component level redundancy with hot swap 2N cooling and power
- Simplified management with easy-to-use touc screen GUI control panel
- Industry's leading storage density in compact footprint



Storage software portfolio



Virtualization

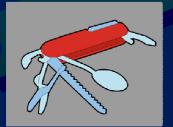
Data management





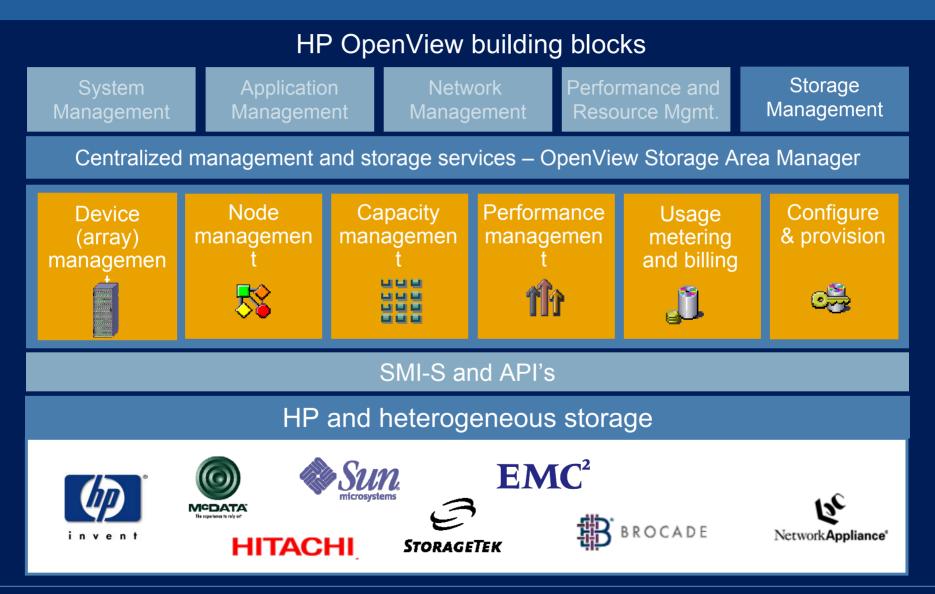
Availability management

Integrated storage resource management



Integrated storage resource management





OpenView Storage Area Manager the right choice



•Simple, automated management

Increase operational efficiency with integrated architecture

•Guaranteed quality of service

>Meet service level agreements as you scale

•Foundation for the future

>Broad multi-vendor capability for adaptive management

ComputerWorld Readers Choice Awards Asia Best Storage Management Software 2002

Windows and .Net Magazine Readers Choice Awards: Best Storage Product/Best Storage Management tools July 2003 "HP, whose portfolio of OpenView solutions represents the most widely deployed management software in the market, offers one of the most comprehensive sets of storage management solutions available today."

Enterprise Storage Group (ESG): HP's OpenView Storage Area Management Suite March 2003

Screen Actors Guild - Results

Original Situation:

- Management complexity of heterogeneous environment
- Manual allocation of disks, manual tracking and management of resources
- Manual file restoration of tapes

Benefits:

SAN consolidation and centralized management

- Reduced backup times up to 50%
- Cut major application recovery time from 12-18 hours to minutes
- Improved IT staff efficiency and reduced staff workload
- More than doubled usable capacity
- Continuous access to critical information





Virtualization



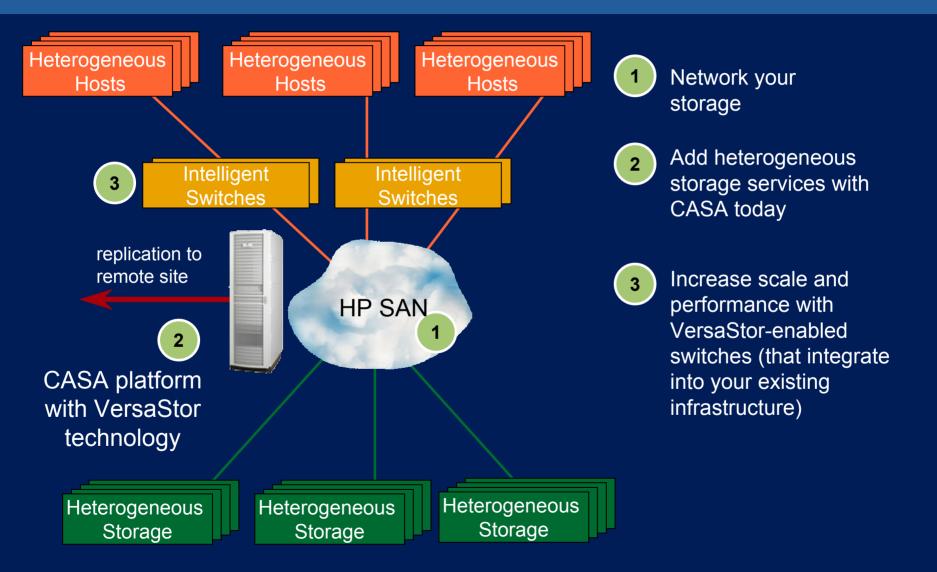
HP storage virtualization strategy

- Focus on network-based virtualization
- Products will be characterized by:
 - Simplified deployment
 - Excellent RoIT
 - Increasing scalability
 - SAN-wide, non-disruptive management
 - Heterogeneous services



Blueprint for virtualization CASA with VersaStor technology





National Medical Health Card Systems -Results



Original Situation:

- Transaction volume quadrupled in last 18 months
- Complex heterogeneous environment
- Needed reliability and industry-leading technology

Benefits:

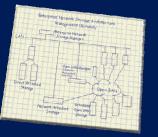
- 100% improved delivery of service-level agreements
- One storage administrator working half-time to do previous of 4 expert administrators
- Improved storage utilization and disaster resilience





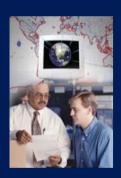
HP Storage Services your competitive advantage





DESIG Strategic storage consulting

Adaptive storage consulti architecture/design



BUILD and INTEGRATE Adaptive storage solutions Deployment Migration Education



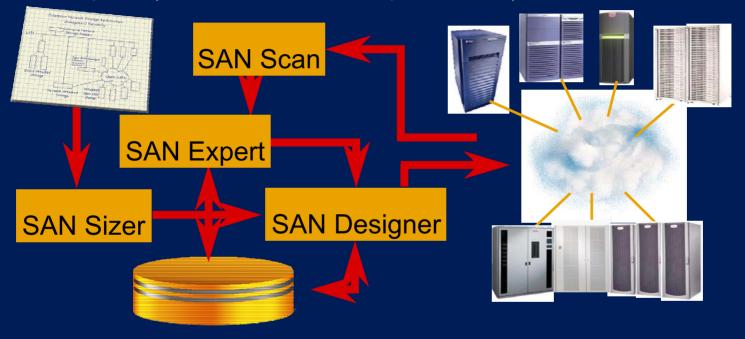
MANAGE and EVOLVE Managed storage solution Storage support Mission critical support Multi-vendor environment support

- Provide optimized storage for multi-vendor environments
- Mitigate risk of deployment
- Ensure time-to-market advantage
- Further improve cost savings

Design optimized storage infrastructures



blueprint (based on business processes)



interoperability database

Based on HP labs patented technology



- Single point of contact for multi-vendor environments
- Provides change management help for proactive firmware upgrades of HP and non-HP fabric switches
- Leverages HP's alliances with Brocade and Cisco
- Keeps fabrics running at optimum service levels, minimizes interoperability issues
- Critical service level provides fabric interconnectivity availability guarantee

Best in class partnering

- ISVs #1 with the leaders worldwide
- 40% platform share of Oracle
- 40% platform share of PeopleSoft
- 51% share SAP installed base
- 50% platform share of Siebel
- #1 partner MS Exchange and SQL server Resellers
- CRN channel champion
- VAR Business Annual Report Card winne
- Systems integrators
- 30+ years experience with SIs
- Complete solutions through global alliance partnerships
- Accenture, BearingPoint, CGE&Y, Deloitte











Looking into the future



HP Storage Roadmap delivering on the Adaptive Enterprise vision

building the network storage infrastructure

- 1998 articulated storage utility vision
- Network storage
 - Heterogeneous SAN leader
 - Disaster tolerant solutions
- Availability
 - Non-disruptive backup/restore
 - Data replication and point-intime copy
- Heterogeneous management
 - OpenView storage management – SAN environmental services

automating network storage management

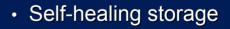
> Active control SMI-S

- Integrated resource management
- Data access management
- Self-aware storage

2002 - 2004

Business rule
 automation

business focused storage management



- Lifecycle data management
- Application integration

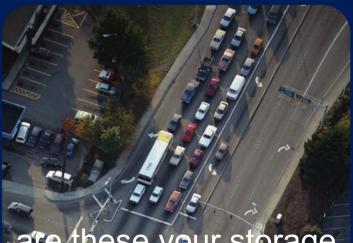
2004 +

1998-2002

Information Lifecycle Management



- Meeting regulatory requirements for content retention
 - Finance : SEC 17a-4, Sarbanes-Oxley Act of 2002, Australian Financial Transactions Reporting Act,
 - Healthcare : FDA, HIPPA
- Simplified management of increasing volume of content
- Intelligent restore and recall of content across applications
- Easy use of data from across applications to provide additional value to their customers



are these your storage management challenges?



HP StorageWorks for the Adaptive Enterprise



- Simplification
- Standardization and centralized management
- Modular network storage
- Strong partnerships



