

StorageWorks Overview and Futures



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hp

CIO's top 10 issues



- 1. Cutting/stabilizing costs
- 2. Aligning IT investments with business directions
- 3. Building strong IT service delivery
- 4. Sourcing
- 5. Resource management
- 6. Security in all its aspects
- 7. Enterprise architecture
- 8. Integration
- 9. Building credibility for the value of IT services
- 10.Planning: Prioritizing IT investments



Today's industry Reality . . . chaos





Directors
Core
Witche



V³ SAN initiative









SANITI

STOREDGE'



HSM



FibreAlliance

Too many choices
Changing vendor strategies
Piece-parts solutions
Vendor lock-in

Fibre Channel

CIFS

NFS

SAN







Seascape

DAFS



NAS

Storage ONE

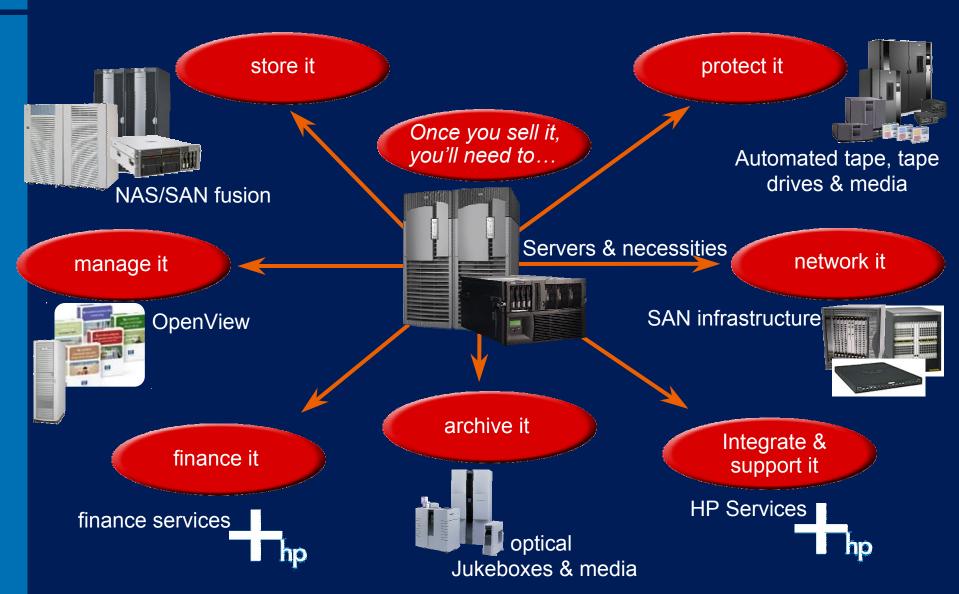
Near field recording



OpenReady

HP storage & servers Selling the big picture





universal business CHALLENGES



storage is at the heart of most business challenges

embracing the <u>Internet</u>

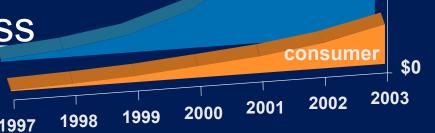
\$ billions

\$1,500

\$1,000

\$500

- managing data growth
- responding to ever-changing user demards
- ensuring business continuance
- leveraging rapid technology change
- balancing <u>security</u>
 and information <u>access</u>



bus-bus



operational challenges

- Multiple storage vendors
 - A business reality
- Storage infrastructures
 - Growing in complexity
- Data growth
 - Continuous, unpredictable,24/7 access
- Management tools
 - Point solutions not scaling



Storage trends – predictions for 2005



Manage information is fundamentally changing

- Capacity demands will continue to double every 12 months
- A majority of backups will no longer be to tape
- 75% of system \$ will be spent on storage
- 85% of companies will be using network storage "utilities" for the bulk of their storage needs
- 75% of companies will have reorganized to support the changes in storage
- 90% of companies will be using virtualization for a majority of their storage



How about a "storage perspective"?

Yottabyte = 1000 Zettabyts(1,000,000,000,000,000,000,000,000 bytes)

Zettabyte = 1000 Exabytes

Exabyte = 1000 Petabytes

Petabyte = 1000 Terabytes

Terabyte = 1000 Gigabytes

Gigabyte = 1000 Megabytes

Megabyte=1Mbytes

The first 12 Exabyte's of data took 300,000 years, the next 12 will take 2 years.

2 Petabytes would contain the text of every academic research library in the US

10 Terabytes would hold the text of the entire library of Congress

50 Gigabytes would contain the text of an entire library floor of books (average size of personal computer HDD is 20 GB)

5 MB can store the text of the entire works of Shakespeare

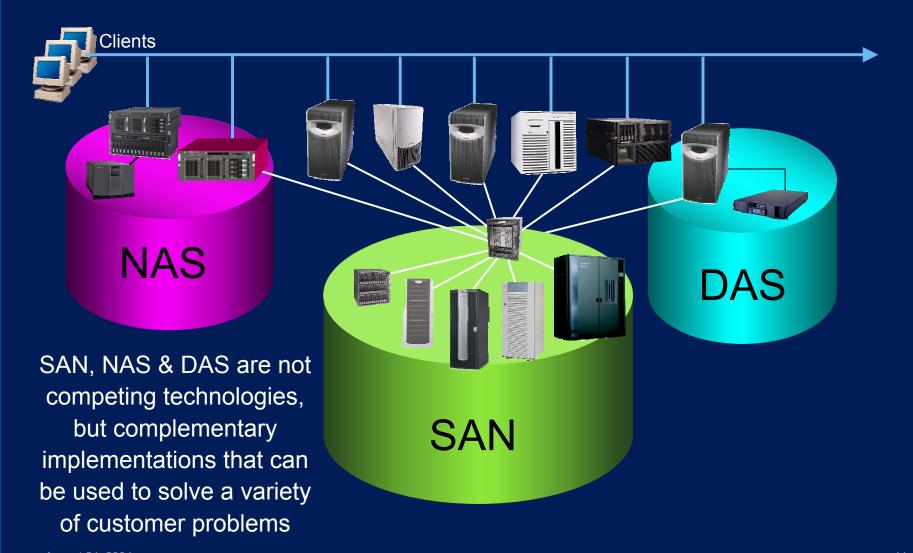
Source: UC Berkeley Report - "How Much Information" (www.sims.berkeley.edu/how-much-info/index.html)



Time perspective

"Given good conditions(!), downloading a 1 yottabyte file over a 28.8 Kbps connection would take about 140 billion years."

Enterprise Network Storage Architectur customers get to choose with hp!





hp enterprise strategy

HP will leverage its portfolio of products, services and partners to redefine the value proposition of IT, with a focus on increasing business value and reducing costs by way of:

- standards-based and modular systems that lower acquisition costs and increase flexibility
- focused innovation to improve manageability and utilization
- software and services
 that deliver reduced
 complexity and business
 agility



best return on information technology

("best RoIT")



HP StorageWorks product portfolio

Infrastructure



NAS & Storage Arrays





Tape & Optical storage



Software

Storage resource management portfolio

- Device management
- Storage area management
- Array-based software



Information Lifecycle Management portfolio

- · Protect and recover
- · Active archiving focused on retrieval
- ISV solutions across hardware portfolio

Interconnect product lines



Infrastructure alternatives that span the enterprise



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Tape & Optical storage

Performance

Autoloaders

1/8____ SSL1016

Standalone drives

- Low cost
- Perfect for DAS
- Departmental workgroup



SSL series

- · High density, scalable products
- · Heterogeneous environments
- Medium-to-large enterprises
- Entry-level SAN

- Capacity and performance
- Available & scalable
- Heterogeneous environments
- · Enterprise data center
- Large scale SANs

Capacity

Business Entry

Business Mid-Range

Business Enterprise

Network attached storage portfolio NAS/SAN fusion today and tomorrow



Technical solutions

- UNIX environments
- NFS performance
- Technical apps

File serving consolidation solutions

- Win environments
- •CIFS performance
- ADS integration



HP StorageWorks
NAS 2000s



HP StorageWorks NAS b4000



HP StorageWorks NAS executor e9000

NEW!

HP StorageWorks
NAS 1000s

Business entry

Business midrange

Business enterprise

HP StorageWorks The industry's most complete array portfolio



XP

eva5000

eva3000



Midrange Modular <8 T Bytes

- Mid—sized DB/Remote office applications
- Simplification through virtualization
- Windows, HP-UX, Linux, + more



Enterprise Modular <35 T Bytes

- Storage consolidation
 - + disaster recovery
- Simplification through virtualization
- Windows, HP-UX, Linux, + more



Enterprise Frame <149 T Bytes

- Data center consolidation + disaster recovery
 - Large scale Oracle/SAP applications
- HP-UX, Windows, + 20 more including mainframe

 WEB, Exchange, SQL Simple DAS-to-SAN

Low Cost SAN

<6 T Bytes

MSA1000

(Proliant)

Windows, Linux, Netware + more

key <u>array</u> virtualization value opportunities

p

C

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- s 1. significantly higher utilization of capacity
 - 2. virtually capacity free snapshot (vsnap)

- 3. virtually instantaneous business copies
- 4. automatic, self-tuning performance

- 5. greatly reduced application downtime
- 6. simplified mgmt. = lowest cost of ownership much lower "effective" price/MB!

The right virtualization solution for you



Server-based

- Virtualize capacity
 across heterogeneous
 arrays, scaling to the
 arrays' capacity
- Benefits single server/ single cluster environments
- Intelligence resides on the host

Network-based

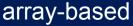
- Virtualize capacity from any array, for any host on the network
- Benefits heterogeneous environments
- Intelligence resides in the network
- Prerequisite of the storage utility

Array-based

- Virtualize capacity in a single array, scaling to the array's capacity
- Benefits
 heterogeneous
 hosts/single array
 environments
- Intelligence resides in the array controller

server-based

network-based









ENSAextended customer needs drive hp storage strategy



- Virtualization
- · QoS

Storage utility

- Automated control from multiple views
- Business rules management

Intelligent automation



- Life cycle data management
- Provisioning

- Active control
- Universal resource management



Management

- Heterogeneous interoperability
- Integrated SAN management

Component capable network aware storage Integrated nearline technologies Self aware storage



Foundation

- Modular network storage
- Scalable SAN fabric

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The email problem



Mail systems are not designed for volume storage



- •System NOT designed as a long-term storage pool
- email data is growing exponentially
- Users have adopted the mailbox as their default filing system
- Mail-servers and storage are choked
- •IT budgets cannot cope with continual expansion
- •There is no central control over record retention

Many components needed in a solution Difficult to build & integrate



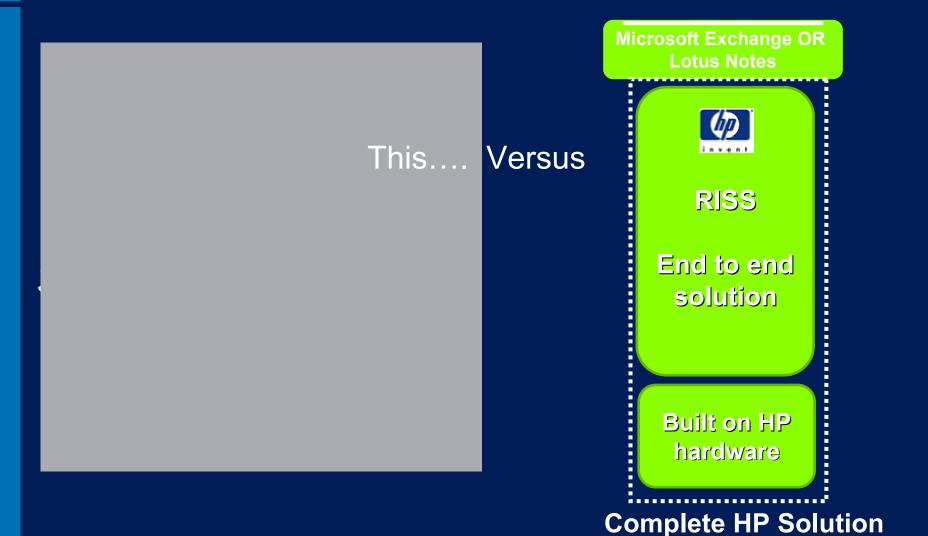
Existing Systems EMAIL Application Storage & archiving middleware **Middleware** Access Search Integration? File system **Database** Software engine Cost? Reliability? Tamperproof? CAS **Storage HSM Servers** SW Software **Industry CAS Tape DAS, SAN or NAS storage** Library HW **Hardware**

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Non-Integrated

Competition Versus the RISS Solution





Disaster – backup, archive and replication



Trivia: most unique computer archived data will be lost due to technical obsolescence.









HP storage software portfolio

<u>Virtualization</u>

management

Data



HP CASA

HP StorageWorks virtual replicator

Availability management



HP OpenView Continuous Access Storage Appliance (CASA)

HP StorageWorks virtual replicator

HP StorageWorks family of local and remote replication software

HP StorageWorks secure path and auto path



Integrated storage

resource

manager

HP OpenView storage area manager

HP OpenView storage data protector

HP OpenView storage media operations

OV-SAM SAN management objectives



- Simplify storage management
 - standardize on easy-to-use GUIs
 - web-enabled applications for remote SAN management
- Centralize SAN management for distributed and consolidated environments
 - SAN management from one console
 - SAN management appliance based applications

Automate policy-based management

hp OpenView storage management

portfolio



System management

Application management

Network management

Performance & resource mgmt

Storage management

Network storage management

Data management

Storage Area Manager (SAM)

Storage Node Manager



Discovery, topology, events/ alarms Storage Allocator



Assignment and access control

Storage Optimizer



Performance analysis, thresholds & reporting Storage Builder



Capacity analysis, control, planning

Storage Accountant



Service levels, metering, charge back Continuous Access



Data replication for remote mirroring

Data Protector



Automated data protection and media mgmt

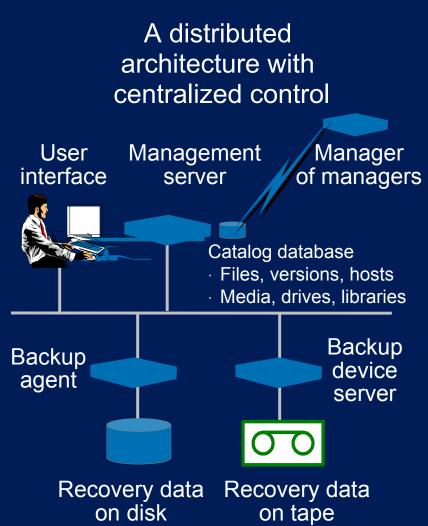
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HP OpenView storage data protector



Enterprise wide data protection with a service-driven management approach

- approachIncrease information availabilityby eliminating recovery andbackup windows
- Increase scalability with single solution from small workgroups to enterprise-wide environments
- Preserve customer choice with simple, modular structure and broad compatibility
- Increase staff efficiency through automate routine tasks, and easy to deploy and use

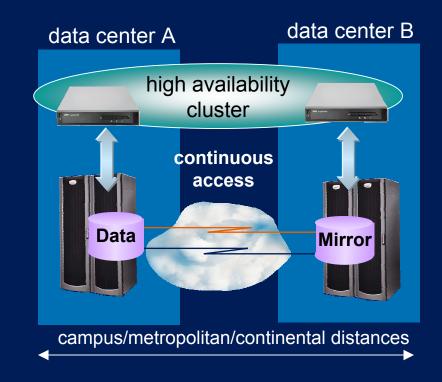


HP StorageWorks Continuous Access EVA



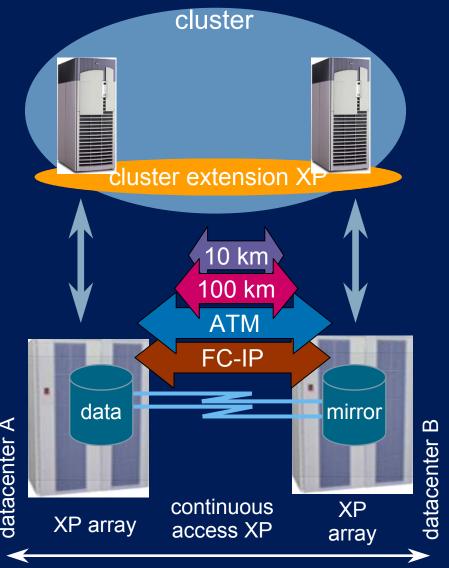
Storage-based data replication guarantees business existence after an unforeseen event

- Performs remote mirroring and disaster recovery
- Enterprise-class availability solution
- Up to the last I/O data integrity
- Fast consistent application recovery



Extended clustering with xp disk arrays

- Maintains duplicate copy of data between two XP arrays
- Works with cluster extension, metro cluster & continental clusters for long-distance solution
- Ensures data integrity between two XP arrays
- Highest data concurrency with synchronous copy
- Highest performance and distance using asynchronous copy
- Eliminates storage and data center cost of "multi-hop" solutions
 Cross-town or all the way across
- Cross-town, or all the way across the globe



Industry Futures:



- New technologies can be essential to solving business problems
- There is an overwhelming amount of information and terminology - only some of it is useful
- Good technology investment decisions require an understanding of the "what", the "why" and the "when"
- Where HP invests in future technologies is the best indicator of whether we will deliver on our strategy

Disruptive technologies are only disruptive to the unprepared...



EVA Futures

- Release Strategy
 - Platform releases every ~3 years
 - Firmware functionality releases every ~6-9 months
 - Firmware minor releases ~3 months

Focus areas

- Robustness (ongoing focus on serviceability, reliability, availability e.g. back-end diagnostics)
- Simplicity (SMI, host based management,...)
- Cost (Commodity drives, bigger drives, rack options, host based management)
- Capability (Async, active / active ports, active / active sites, faster clone / snapshot, true clone, cross group replication)
- Connectivity (luns, DR groups, OS's)
- Next generation (XL natural evolution, bigger / faster)
- Solutions (backup integration, exchange, oracle)

Online Storage Technology Roadmap

Fade to blue is adoption rate, fade to black is erosion by alternate technology, solid blue is continued evolution

		1		I		
Data Managemen t and Software	Standardized Device Management					
	Local and Remote Replication					
	Disaster Recovery					
	Application Integration					
			e Information life	cycle managemer	nt	
	Provisioning					
	Backup to Tape					
	Backup to Disk					
	Archive to Tape					
Networking	2gbit FC		4gbit FC		10gbit FC	
	_gan 1 3	iSCSI		SCSI with RDMA		_
	1 orbit Ethornoot	10001	ISER (I			_
	1gbit Ethernet				gbit Ethernet	_
Storage Devices	2gbit/sec FC	4gbit/sec FC				
		1.5gbit/sec SAT	A 3gbit/sec SAT	A/SAS		_
	EC 2 5" 1/6Ch					
Devices	FC 3.5" 146Gb	300Gb	450Gb	600Gb	1Tb?	
Devices	FC 3.5 140GD		FC/SA	S 2.5" 150+Gb	400Gb	
Devices	140GD	300Gb SATA 3.5"	FC/SA			
Devices	Monolithic	SATA 3.5"	FC/SA	S 2.5" 150+Gb	400Gb 1Tb?	ithic Convergence
		SATA 3.5"	FC/SA 450Gb 6	S 2.5" 150+Gb 600Gb	400Gb 1Tb?	
Storage	Monolithic	SATA 3.5"	FC/SA 450Gb & Virtual Monolithic	S 2.5" 150+Gb 600Gb	400Gb 1Tb?	Block / File
	Monolithic Virtual Modular NAS	SATA 3.5"	FC/SA: 450Gb & Virtual Monolithic Modular C	S 2.5" 150+Gb 600Gb	400Gb 1Tb?	
Storage	Monolithic Virtual Modular	SATA 3.5"	FC/SA: 450Gb & Virtual Monolithic Modular C	S 2.5" 150+Gb 600Gb	400Gb 1Tb?	Block / File

A-day-in-the-life: HP storage & servers





MSNBC



Reebok



Nestlé, Kellogg'



Liz Claiborne Perry Ellis

Wake up, watch news

Go for a run

Have breakfast

Get dressed



Daimler Chrysler, Goodyear



Valero



Starbucks



Brazil Telecom

Drive to work

Stop for gas

Pick up coffee and check e-mail

Conference call with S. America



Bell South



New York Stock Exchange



Amazon



Wells Fargo

Call stockbroker

Place sell order on IBM stock

Send gift to mom for birthday

Go to lunch, pay with credit card



Sabre



Astra Zeneca



Continental



DreamWorks

Viake reservations for Japan trip

Pick up prescription

Fly to Phoenix for regional meeting

Watch Shrek before bed

HP enterprise storage and servers: Powering the adaptive enterprise



#1 with customers

- Touching every aspect of daily life
- HP delivers more
 - Best in class storage and server products
 - Best end-to-end IT solutions
- Building unique value on industry standards

Best TCE



Low Cost

The world's best partner for your enterprise needs

A commitment to open systems



































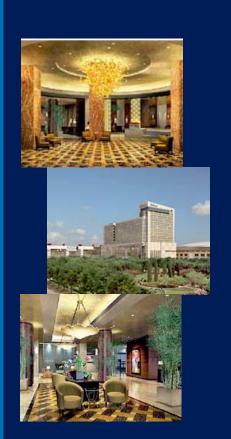






Americas StorageWorks Conference September 13-15, 2004, Houston





An invitation-only event featuring:

- Senior HP executives outlining business objectives, high-level strategies, and long-term directions
- Breakout sessions on storage topics that are most on your mind, as well as valuable business topics
- Some of the industry's top consultants discussing HP's Total Customer Experience
- A Solutions Showcase exhibiting the latest IT solutions from HP and its industry partners
- Optional tour of HP's ISO 9002 Solutions
 Configuration Factory and Americas Solutions Center

Register today:

Access the event web site (http://www.hp.com/go/asc) and enter the RSVP code: CSTM

Why HP



- Broad portfolio focused on solving customer problems
 - HP offers a variety of solutions today that utilize virtualization and is not focused on only one because of market hype
- Extensive knowledge and experience
 - HP has an extensive history of successfully using virtualization to solve customer problems (e.g., EVA, VA, RISS, SVR)
- A data center perspective
 - HP is taking a holistic approach to solving IT problems throughout the data center with virtualization technology (e.g., Grid storage, UDC, Grid computing)
- HP is an IT company, not just focused on storage
 - HP offers servers, storage, software and services
 - HP is driving vertical and horizontal simplification across the August entire data center, not just the storage components



questions?









