QLOGICTM



QLogic Corporation

Taking Cost and Complexity out of SAN **April 2004**

Taking Cost/Complexity out of SAN



- QLogic Introduction
- Standardizing on HP branded QLogic HBA's
- The new SME initiative
 - Bundled solutions
 - Low cost HBA's and switches
- Simplicity through software
 - Windows Server 2003 VDS
 - SANsurfer Manager
- The new SANbox 5200 stackable switch
- iSCSI value proposition

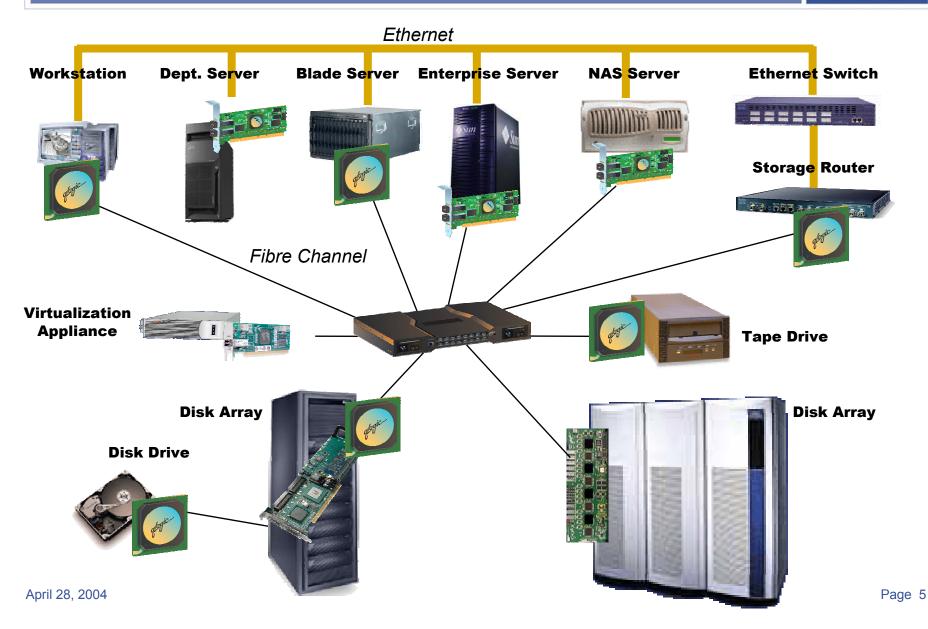
QLogic Corporation



- Development Centers
 - Aliso Viejo, California I/O Chips and HBA's
 - Roseville, California iSCSI
 - Eden Prairie, Minnesota Fibre Channel Switches
 - Austin, Texas Enclosure and Baseboard Management Chips
- OEM Storage I/O Leader
 - Chips, Adapters, Switches
 - Software & Qualification Services
- Technology Agnostic
 - SCSI, FC, iSCSI, SAS & sATA
 - FC: 1Gb, 2Gb, 4Gb, 8Gb & 10Gb
 - Sbus, cPCI, PCI, PCI Express, PCI-X 1.0 and 2.0
- Low-cost / High-performance Leadership
- Number of Employees: 790+
 - 55%+ Engineering

SAN Infrastructure powered by QLogic





IDC Reaffirms HBA Leadership



	Revenue (M)		Po	Ports	
IDC					
March, 2004	2003	Y:Y Change	2003	Y:Y Change	
Emulex	\$327.80	51.9	487,000	14.5%	
QLogic	\$266.40	84.5	487,000	29.6%	
JNI	\$20.80	-14.60	28,900	-33.5%	

	Revenue		Ports	
IDC	2003 Market	Market	2003 Market	Market
March, 2004	Share	Share Gain	Share	Share Gain
Emulex	45.9%	-0.8%	43.4%	-1.6%
QLogic	37.3%	6.5%	43.4%	7.4%
JNI	2.9%	-3.1%	2.6%	-2.9%

Accelerating market share...Outpacing the competition!



Fibre Channel HBA's

Sun Solaris

HP Name	HP Part #	Description	QLogic Part #
FCA2257p	254456-B21	2Gb/1-Port, PCI	QLA2310
FCA2257s	254458-B21	1Gb/1-Port, S-Bus	QLA2202FS
FCA2257c	254457-B21	1Gb/1-Port, cPCI	QLA2202F

- Now supports Solaris 9 for EVA
- EVA, HSG, MA, EMA and XP support
- sBus, cPCI & PCI



Fibre Channel HBA's

ProLiant Windows, Linux and Netware

HP Name	HP Part #	Description	QLogic Part #
FCA2214	281541-B21	2Gb/1-Port, PCI-X	QLA2340
FCA2214DC	321835-B21	2Gb/2-Port, PCI-X	QLA2342
FCA2210	281540-B21	2Gb/1-Port, PCI-X	QLA2340

- OS support
 - Windows and Linux support on one HBA FCA2214/2214DC
 - Netware FCA2214 and FCA2210 are the same hardware
- Server support
 - ProLiant ML, DL and BL servers
- Storage support
 - HP EVA, MSA, XP, HSG and VA storage
- Free Software
 - Linux driver feature, Failover support for XP and VA today
 - MSA and EVA support in the future
- FCA2214 is the exclusive HBA for the new HP StorageWorks MSA1000 kits
 - SAN Starter Kit (353803-B22)
 - High Availability Kit for Windows (353804-B21) or Linux (353805-B21)
 - DL380 G3 Packaged Cluster with MSA1000 (351027-001)



ProLiant BL20p Generation 2

- Mezzanine Card (Fibre Down)
 - o 2Gb, 2-Port connectivity
 - 16 ports per rack
 - Single chip HBA
 - Lower Price/Port
 - Extremely Reliable
 - Same ASIC as the FCA2214/2214DC
 - Linux driver failover support for XP and VA today
 - MSA and EVA support in the future







Failover and Secure Path



Features	HP QLogic Failover (SPIFFI)	HP Secure Path
	Linux	HP-UX, Windows 2000, Windows Server 2003, Linux, SUN, NetWare, and IBM-AIX
Operating Systems		
Load Balancing	Static	Static/Dynamic
Paths to LUN	16	32
Maximum # of HBAs/server	4	16
Auto-failover/failback	Yes	Yes
Volume Management	No	Yes
Cluster Support	Yes	Yes
GUI Application	SANsurfer Manager	Secure Path Manager
Pricing	Included free with the QLogic HBA	Cost based on the number of servers

QLogic Failover is a driver feature not a separate application.

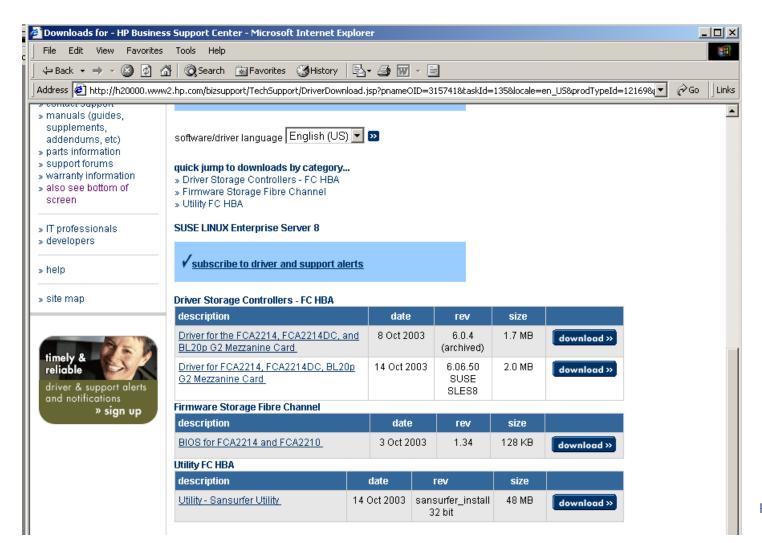
HP supports Failover for XP and VA only with MSA and EVA support in the works. QLogic supports Windows, Linux, Solaris and Netware for SPIFFI compliant devices.

HP Driver Download Page



Here is where to get it

http://h18006.www1.hp.com/storage/saninfrastructure.html





Fibre Channel HBA's

HP 9000 and Integrity servers

HP Part #	Description	QLogic Part #
A6826A	2Gb/2-Port, PCI-X	QLA2342

- First and only 2Gb, dual-channel HBA for HP9000 and Integrity servers
- HP-UX support
 - HP9000 PA-RISC servers running HP-UX 11i v1
 - Integrity servers running HP-UX 11i v2 released this March!
- Linux support for HP Integrity servers is officially released
 - Entry level servers that support Linux
 - Mid-range and Superdome servers when Linux support is available
- Two more on the way
- Storage support
 - HP EVA, VA, XP and DS2405
 - EMC Symmetrix DMX and 8000
- 4 OS's, 2 Server Platforms, 1 HBA





Fibre Channel HBA's

HP 9000 and Integrity servers

HP Part #	Description	QLogic Part #
A9782A	2Gb/1-Port FC w/ Optical GigE	ISP2312 ASIC
A9784A	2Gb/1-Port FC w/ Copper GigE	ISP2312 ASIC

- o HP-UX 11i v1 and HP-UX 11i v2
 - HP9000 and Integrity severs
 - Limited to 3.3 volt slots, no 5.0 volt support
 - EVA, VA, XP and DS2405 HP storage
 - EMC Symmetrix DMX and 8000
- Linux support in the works



Standardizing on QLogic



- HP leverages the ISP2312 Fibre Channel ASIC in 8 products!
 - FCA 2210, 2214 and 2214DC for ProLiant servers
 - Mezzanine Card for blade servers
 - A6826A, A9782A and A9784A for Integrity and HP9000 servers
- HP leverages QLogic's Solaris experience and offers the FCA2257 family
- HP leverages QLogic's Windows and Linux drivers for ISS, NSS and BCS HBA's!
 - HP FCA2214, FCA2214DC, Mezzanine Card and A6826A.
- Broad Support
 - Windows, HP-UX, Netware, Linux and Solaris operating systems
 - ProLiant, Integrity, HP9000 and Sun server platforms
 - StorageWorks XP, VA, EVA, MSA and other HP arrays
 - EMC Symmetrix support from HP BCS
- Simplicity 1 proven ASIC, drivers and utilities to be familiar with
- Savings Less spares to stock

SME SAN Initiative





PRESS RELEASE

FOR IMMEDIATE RELEASE

Editor's Contact: STEVE STURGEON QLogic Corporation (949)389-6268 steve.sturgeon@qlogic.com Investor's Contact:
MICHAEL ROE
QLogic Corporation
(949)389-6440
michael.roe@glogic.com

QLogic Launches Initiative to Simplify SANs QLogic and Partners Support Windows Server 2003 SAN Facilities New SME Switches, Software and SAN Connectivity Kit for Windows Server 2003 Introduced at SNW

STORAGE NETWORKING WORLD, ORLANDO, Fla., October 27, 2003 - OLogic Corp. (Nasdaq:QLGC), the company that powers storage area networks (SANs), today launched an initiative to simplify and lower the cost of SANs for small and medium enterprises (SME). With the support of HP, Intel, LSI Logic, Microsoft and Seagate, the company is demonstrating its new SME products at Storage Networking World in Orlando including; SANbox 5200, the industry's first stackable Fibre Channel switch featuring installation and zoning wizards for breakthrough ease-of-use; SANsurfer® VDS Managerå, a Windows application providing one user interface for any disk array; and the SAN Connectivity Kit for Windows Server 2003, a turnkey SAN in a box.

"The benefits of by the costs an Chris Phillips, of Microsoft. "Mic QLogic and its easily and efficients."

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QLogic Uses \
SANs

"The benefits of storage networking are clear, but customers are challenged by the costs and complexities of SAN deployment and management," said Chris Phillips, general manager of the Enterprise Storage Division at Microsoft. "Microsoft Windows Server 2003, combined with products from QLogic and its partners, allows IT managers to build and operate SANs more easily and efficiently.

QLogic Launches Initiative to Simplify SANs

QLogic and Partners Support Windows Server 2003 SAN Facilities

New SME Switches, software and SAN Connectivity Kit for Windows Server 2003 introduced at SNW

April 28, 2004

HP MSA Smart Bundles



MSA Smart Bundles

- SAN Starter Kit (353803-B22)
 - o Includes: MSA1000, 2 FCA2214 HBAs, 1 MSA SAN switch and cables
- High Availability Kit for Windows (353804-B21)
 - Includes: Additional MSA1000 controller, 2 FCA2214 HBAs, 1 MSA SAN switch, cables and Secure Path for Windows
- High Availability Kit for Linux (353805-B21)
 - Includes: Additional MSA1000 controller, 2 FCA2214 HBAs, 1 MSA SAN switch, cables and Secure Path for Linux
- DL380 G3 Packaged Cluster with MSA1000 (351027-001)
 - Includes: 2 ProLiant DL380 servers, 1 MSA1000, 2 FCA2214 HBAs, 1 MSA SAN switch and cables
- FCA2214 is the exclusive Fibre Channel HBA for the new HP StorageWorks MSA Smart Bundles

HP MSA Smart Bundles



Savings

- Up to 24% off buying the parts separately
- Instant rebates from HP
- Additional bundles from HP
- Investment Protection use existing HP universal 1" drives

Simplicity

- 1 part number to order to get started
- HP DtS technology data migration in minutes



New SME SAN Infrastructure



- New HBA's and switches that are complementary to current products
- Reduced cost and complexity
 - Improved software and documentation
- Fully standards compliant
- Attributes "matched" to SME SAN market requirements
- First time SAN installations
- Embraced by OEM's

Microsoft Virtual Disk Service



Simplify & Cost Reduce SAN Array Management









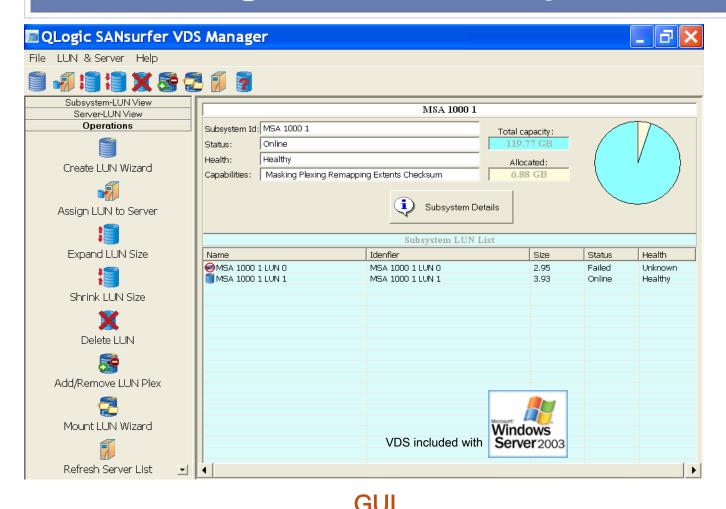




One user interface...Any disk array

VDS Manager...for Non-Experts





Manage storage access for many servers



Any Disk Array

Auto Discovery
LUN Wizard
RAID Configuration
Disk Formatting

SANsurfer Manager – Simplifies



- ONE application for HBAs and Switches to Simplify Device Management and lower TCO
 - ONE GUI
 - ONE Rollout
- Guaranteed Interoperability
- Free of Charge
- Major OS support
 - Windows, Linux, Netware and Solaris
- FC and iSCSI support
- GUI and CLI
- Local and Remote Management

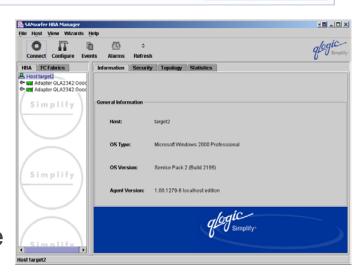


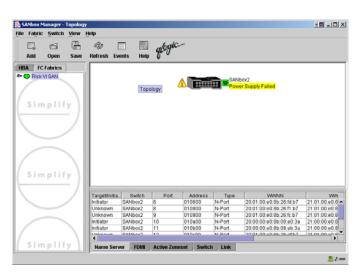
SANsurfer Manager – Simplifies



What Can It Do?

- Inventory Management
 - o WWPN, Bios info, avail. targets...
- Configuration Control
- Multiple HBA Management
 - Driver and FW updates across multiple HBA's simultaneously
- Advanced End-to-End Diagnostics
 - Single card self test and/or Beaconing
 - Loop back testing all the way back to target buffer testing
- Performance and Event Monitoring
 - FC event logs and diagnostics logs
- Failover and Persistent Binding Configuration Control





SANbox® 5200 Hardware Overview

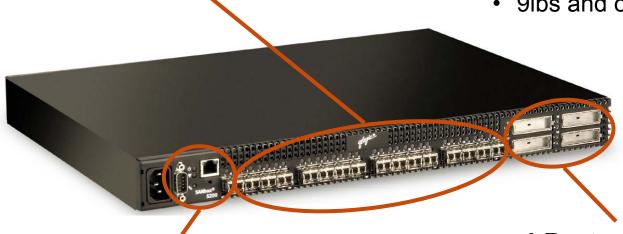


16 Ports at 1Gb/2Gb

- Device and inter-switch (ISL) support
- SFP optical or copper (active) support

1U Chassis

- Integral power supply
- Front-to-rear or rear-to-front cooling configuration
- 9lbs and only 12" deep



Management Ports

- Ethernet port (10/100 RJ45)
- Serial port (RS-232)
- Recessed maintenance switch

4 Ports at 10Gb

- Stacking up to 4 units
- Device and inter-switch (ISL) support
- XPAK optical or copper support

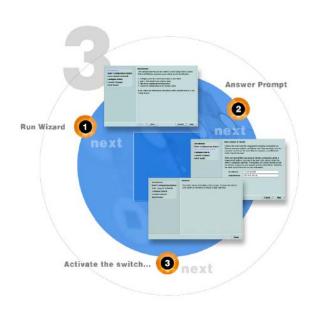
SANbox® 5200 Software Overview



- SAME software features and code base from SANbox2 product family featuring:
 - NDLCA for switch software upgrades with no data disruptions
 - I/O StreamGuard™ for error-free tape backups
 - FDMI support for simplified fabric management
 - All features supported with no need for additional licenses
- NEW Configuration Wizard tool
 - 3 simple steps to install and configure a switch!



- NEW Software Port Licensing
 - 4 port upgrades from 8 to 20 ports!



Simple & High Performance Stacking



- A single, 10Gb inter-switch link (ISL) eliminates the cost and complexity of trunking multiple 2Gb ports.
- Stack up to 64 ports (4 units) without giving up ports for devices.





10Gb

Servers & Storage Devices: 64

Switches Required: 6

2Gb Device Ports used for ISLs: 32

ISL Bandwidth: 1Gb/2Gb

Servers & Storage Devices: 64

Switches Required: 4

2Gb Device Ports used for ISLs: 0

ISL Bandwidth: 10Gb

SANbox 5200 – Wizard Setup



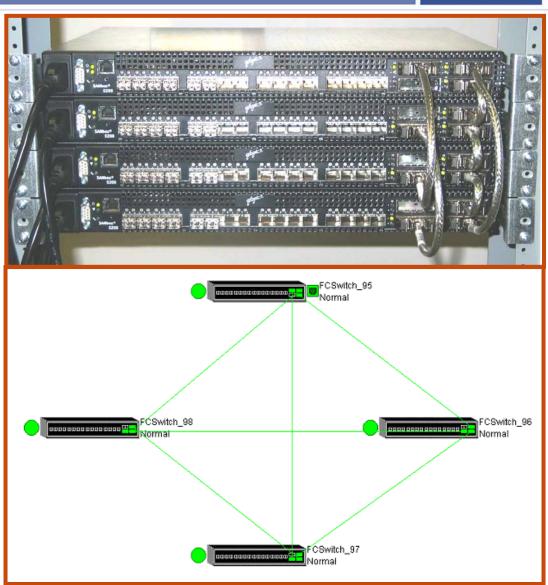
64 Port Network Total Setup Time:

10 minutes

Configuration Steps: 5

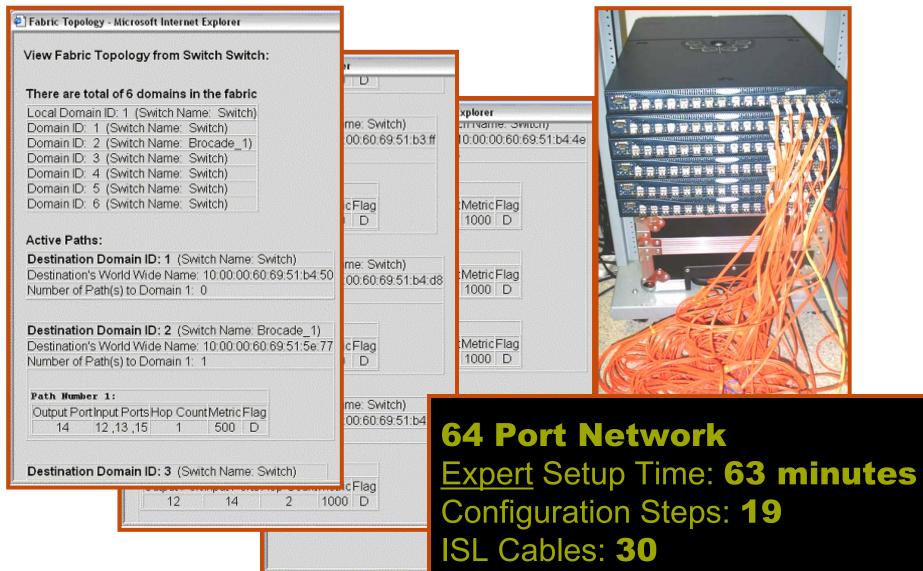
Stack Cables: 6

- ConfigurationWizard
- Stackable switch
 that does not consume
 2Gb ports when
 scaling, uses 10Gb



Complex Device Management





SANbox 5200 - Pricing



Price leader

- Less than \$400
 per port for the 8 port configuration
- Pay as you grow
- No need for additional licenses

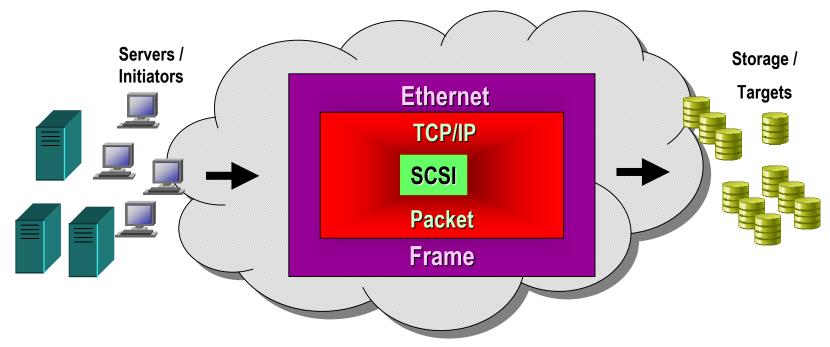
SANbox 5200 Ordering Options		
SB5200- 08A	SANbox 5200 product with (8) 2-Gbit ports enabled.	
SB5200- 12A	SANbox 5200 product with (12) 2-Gbit ports enabled.	
SB5200- 16A	SANbox 5200 product with (16) 2-Gbit ports enabled.	
SB5200- 20A	SANbox 5200 product with (20) ports enabled (16 2-Gbit ports and 4 10-Gbit ports).	



iSCSI - Defined



- Internet Small Computer Systems Interface
- Block access (SCSI) to storage over standard TCP/IP networks
- Maps (encapsulates) SCSI to TCP/IP Protocol
 - Similar to mapping SCSI over Fibre Channel Protocol

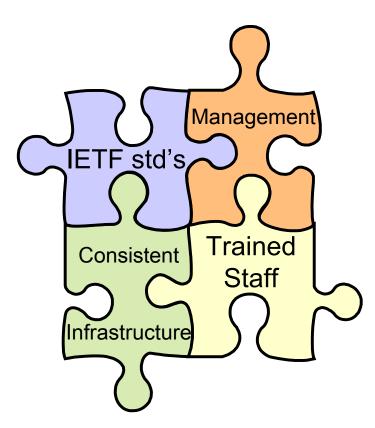


iSCSI Value Proposition Simplicity



Exploits existing knowledge base in IP

- IP is the data networking technology
- Ethernet knowledgeable technicians are plentiful (relative to FC)
- Leverage existing network management tools (SNMP, etc.)
- Grow existing infrastructure
 - Leverage existing IP infrastructure
 - Exploits sophisticated switching infrastructure and management tools
 - Consistent protocol with WAN and LAN infrastructures
- Interoperability will not be a problem
 - IP Standards are mature
 - IP Networks virtually guarantee interoperability



Summary



- Broad support makes standardizing on QLogic possible
 - Benefits of common software and less spares to stock
- HP MSA pre-configured SAN bundles
 - One part number to order and discounts
- Movement towards lower cost Fibre Channel HBA's and switches
- One SAN management user interface through Windows Server 2003 VDS
- Powerful SAN management and Failover software at no additional cost to the user from QLogic
- Stackable switches with configuration wizards
- iSCSI value proposition

QLogic's HP Team Contacts



Sales Contacts

- Russ Logan Texas
 - o 512.310.1420
 - o <u>russell.logan@qlogic.com</u>
- Doug Spangler California
 - 949.389.6203
 - douglas.spangler@qlogic.com
- Dave Brancato Texas
 - o 281.378.1565
 - o dave.brancato@qlogic.com

Marketing Contact

- Brian Scheulen Texas
 - o 281.378.1567
 - o brian.scheulen@glogic.com

SE Contacts

- Robert Gundersen Texas
 - o 208.890.0291
 - o robert.gundersen@glogic.com
- Jerry Tyner California
 - **o** 949.389.6473
 - o jerry.tyner@qlogic.com
- Mike Geroche Colorado
 - o 970.481.6672
 - o michael.geroche@qlogic.com

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